

EMERGE EMPWR™ SUSTAINABLE GLOBAL CORE EQUITY ETF

This ETF primarily invests in equity securities of issuers anywhere in the world that meet the EMPWR ETF's sustainable investment criteria.

INVESTMENT OBJECTIVE

Emerge EMPWR Sustainable Global Core Equity ETF seeks to achieve long-term growth of capital by investing primarily, under normal circumstances, in equity securities of issuers anywhere in the world that meet the EMPWR ETF's sustainable investment criteria.

WHO SHOULD INVEST IN THIS FUND?

This EMPWR ETF may be suitable for investors who:

- Seek exposure to equity securities of issuers anywhere in the world, that meet the EMPWR ETF's sustainable investment criteria.
- Have a long-term investment perspective.
- Have a medium risk tolerance.

SUB-ADVISOR

ZEVIN ASSET MANAGEMENT
PORTFOLIO MANAGER, JANE LI



- Portfolio Manager and Senior Equity Analyst
- 20 years of investment experience
- Previously, director of research and portfolio manager, Grace Capital
- Founding partner and senior equity analyst at Monarch Partners Asset Management
- Fund Manager and equity analyst at Fidelity Investments
- Bachelors from USC Berkeley
- MBA, Stanford Graduate School of Business

ABOUT

Zevin Asset Management, LLC has distinguished itself as an investment manager with an expertise in socially responsible investing. Their guiding philosophy is, less risk can lead to better returns over time, and they can back up that belief with a 25-year track record in separately managed accounts which has been tested over a variety of market conditions. Zevin is proud of their advocacy work in the sustainability space and puts it at the forefront of their work. They are a Certified B Corporation and a 100% employee-owned, majority women-owned firm.

STRATEGY DETAILS AS OF 30.12.2022

TICKER	EPZA
TICKER USD	EPZA.U
TYPE	ACTIVE EQUITY ETF
CUSIP	29106W101
CUSIP USD	29106W200
INCEPTION DATE	08.09.2022
PRIMARY EXCHANGE	NEO EXCHANGE
EXPENSE RATIO	0.80%
NUMBER OF HOLDINGS (APPROX.)	36
BENCHMARK	MSCI ACWI
SUB-ADVISOR	ZEVIN ASSET MANAGEMENT

TOP 10 HOLDINGS AS OF 30.12.2022*

Visa Inc.	4.4%
Automatic Data Processing, Inc.	4.3%
Apple Inc.	4.0%
Unilever PLC	4.0%
Microsoft Corporation	3.8%
Linde PLC	3.7%
Analog Devices, Inc.	3.7%
Emerson Electric Company	3.4%
Alphabet Inc.	3.4%
United Parcel Service, Inc.	3.2%

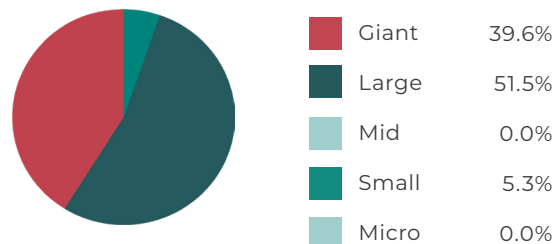
*Holdings and allocations are subject to change.

EMERGE EMPWR[™] SUSTAINABLE GLOBAL CORE EQUITY ETF

SECTOR	EPZA
FINANCIALS	17.3%
INDUSTRIALS	16.7%
INFORMATION TECHNOLOGY	13.0%
CONSUMER DEFENSIVE	10.1%
HEALTHCARE	9.8%
CONSUMER CYCLICAL	9.0%
COMMUNICATION SERVICES	6.3%
BASIC MATERIALS	5.5%
CONSUMER DISCRETIONARY	4.5%
REAL ESTATE	2.9%
UTILITIES	1.3%

MARKET CAPITALIZATION AS OF 30.12.2022*

AVG. MARKET CAP: \$ 290 B



GEOGRAPHIC BREAK UP AS OF 30.12.2022

Americas	69.0%
UK	11.8%
Europe	11.1%
Asia	4.5%

*Market capitalization and sector weightings are subject to change.

WHY SUSTAINABILITY?

WE BELIEVE THAT THE FUTURE OF INNOVATIVE PRODUCTS AND SERVICES WILL BE GREATLY INFLUENCED BY GLOBAL SUSTAINABILITY ISSUES, WHICH IS WHY EACH EMPWR ETF HAS SUSTAINABILITY AND DIVERSE PORTFOLIO MANAGERS AT ITS CORE.

Emerge is committed to responsibly growing client assets by offering robust and sustainable solutions through the EmERGE sustainability overlay. For more information on EmERGE's sustainability overlay, please visit: www.emergecm.ca

CONTACT US

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Before investing, you should carefully consider the ETF's investment objectives, strategies, risks, charges and expenses. This and other information are in the prospectus, which may be obtained by visiting www.emergecm.com. Please read the prospectus carefully before you invest.

You could lose money by investing in the Funds. ETF shares are not deposits or obligations of, or guaranteed or endorsed by, any bank, and are not insured by the Federal Deposit Insurance Corporation, the Federal Reserve Board, or any other agency of the U.S. government. The Funds are subject to the principal risks noted below, any of which may adversely affect the Funds' net asset value (NAV), trading price, yield, total return and ability to meet its investment objective. Unlike many ETFs, the Funds are not index-based ETFs. The Funds are non-diversified, which means it can invest a greater percentage of its assets in a small group of issuers or any one issuer than a diversified fund can. A change in the value of one or a few issuers' securities will therefore affect the value of the Fund more than if it was a diversified fund. ESG Risk. Because the Funds evaluate ESG factors to assess and exclude certain investments for non-financial reasons, the Funds may forego some market opportunities available to funds that do not use these ESG factors. Information used by the Funds to evaluate ESG factors, including data provided by third-party vendors, may not be readily available, complete or accurate, and may vary across providers and issuers and within industries, which could negatively impact the Funds' ability to apply its methodology and in turn could negatively impact the Funds' performance. Currently, there is a lack of common industry standards relating to the development and application of ESG criteria which may make it difficult to compare the Funds' principal investment strategies with the investment strategies of other funds that apply certain ESG criteria or that use a different third-party vendor for ESG data. In addition, the Funds' assessment of a company may differ from that of other funds or an investor. As a result, the companies deemed eligible for inclusion in the Funds' portfolios may not reflect the beliefs or values of any particular investor and may not be deemed to exhibit positive or favorable ESG characteristics if different metrics were used to evaluate them. Regulatory changes or interpretations regarding the definitions and/or use of ESG criteria could have a material adverse effect on the Funds' ability to invest in accordance with its investment policies and/or achieve their investment objective. These and other risks can be found in the ETFs' prospectus. The Funds are new funds, with a limited or no operating history and a small asset base. There can be no assurance that the Funds will grow to or maintain a viable size. Due to the Funds' small asset base, certain of the Funds' expenses and their portfolio transaction costs may be higher than those of funds with a larger asset base. To the extent that the Funds do not grow to or maintain a viable size, it may be liquidated, and the expenses, timing and tax consequences of such liquidation may not be favorable to some shareholders.

EM[™]PWR

EMERGE[™]
CANADA INC.