

INVESTMENT OBJECTIVE

Emerge EMPWR Unified Sustainable Equity ETF seeks to achieve long-term growth of capital by investing primarily, under normal circumstances, in equity securities of issuers anywhere in the world that meet the EMPWR ETF's ESG investment criteria.

WHO SHOULD INVEST IN THIS FUND?

This EMPWR ETF may be suitable for investors who:

- Seek exposure to dividend paying equity securities in North America that meet the EMPWR ETF's ESG investment criteria
- Have a long-term investment perspective and
- Have a medium risk tolerance.

SUB-ADVISOR

EMERGE CANADA

CEO & FOUNDER, LISA LANGLEY



- Over 30 years of investment management experience
- Previously worked at IIROC as VP of Member Services
- President and COO of First Advisory Services where she raised over 1B in assets
- Named CEO of the Year by the 2021 Wealth Professional Awards in Canada
- B.A. in Finance from Loyola University Maryland
- MBA, Kellogg-Schulich School of Business

ABOUT

Lisa Langley is the CEO & President of Emerge Canada Inc and has over 30 years of investment management industry experience. Prior to founding Emerge, Lisa worked for over 20 years in Toronto as the President and COO of First Asset Advisory Services where she raised over a billion in assets.. She then continued on to work with the Investment Industry Regulatory Organization of Canada (IIROC) as the Vice President of Member Services. Following this Lisa became the Managing Director of Global Product Development for Alliance Trust in Scotland. Lisa is currently the only female majority owner of a fund / ETF company in Canada.

FUND DETAILS AS OF 30.12.2022

Series	A, F, O, D
Type	ESG Global Equity
Currency	CAD/USD
Inception Date	08.08.2022 ¹
Management Fee [Series F & D]	0.8%
Management Fee [Series A]	1.8%
Management Fee [Series O]	Negotiable with Emerge Canada Inc.
Trailer Fees [Series A]	1.0% ²
Sales Commissions [Series A]	Upto 5% of purchase amount ³
Min. Investment (\$)	Based on fund series type ⁴
Typical number of holdings [approx]	96
Portfolio Manager	Emerge Canada Inc.
Sub-advisors	Emerge Canada Emerge Capital Management Inc ⁵

TOP 10 HOLDINGS AS OF 30.12.2022*

Danaher Corporation	2.8%
AbbVie Inc.	2.5%
Verizon Communications Inc.	2.1%
HDFC Bank Limited	1.9%
TJX Companies, Inc.	1.8%
Amazon.com, Inc.	1.5%
Caterpillar, Inc.	1.5%
Tenaris S.A.	1.5%
Valero Energy Corporation	1.5%
Air Products and Chemicals, Inc.	1.4%

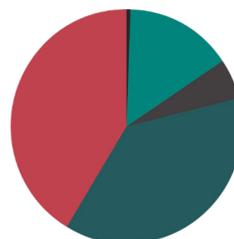
EMERGE EMPWR™ UNIFIED SUSTAINABLE EQUITY ETF

SECTOR*	EPWR
INFORMATION TECHNOLOGY	16.6%
HEALTHCARE	15.7%
FINANCIALS	15.3%
INDUSTRIALS	10.0%
CONSUMER CYCLICAL	9.8%
ENERGY	8.3%
COMMUNICATION SERVICES	6.4%
BASIC MATERIALS	5.8%
CONSUMER DEFENSIVE	5.3%
CONSUMER DISCRETIONARY	3.7%
REAL ESTATE	1.0%
UTILITIES	0.9%

*Market capitalization and sector weightings are subject to change.

MARKET CAPITALIZATION AS OF 30.12.2022*

AVG. MARKET CAP: \$ 165 B



■	Giant	40.8%
■	Large	37.2%
■	Mid	5.5%
■	Small	14.9%
■	Micro	0.6%

FUND CODES AND TICKERS

	TICKER	CAD CODE	USD CODE
SERIES A	EPWRA	ECI1100	ECI1101
SERIES F	EPWRF	ECI1110	ECI1111
SERIES O	EPWRO	ECI1120	ECI1121
SERIES D	EPWRD	ECI1130	ECI1131

FOOTNOTES

1. Mutual Fund Series of this existing ETF was officially launched on August 8th, 2022.
2. Trailing Fee – We pay a monthly or quarterly trailing commission of 1.0% to your Dealer on your Series A Units. The trailing commission is a percentage of the value of your Units.
3. Sales Commission - If you buy Series A Units, the commission you negotiate (up to 5.0% of your purchase amount) is deducted from your purchase amount and paid by you, through us, to your Dealer.
4. Series A: 1000\$; Series F: 1000\$ (waived off for self-directed investors); Series O: 20\$ million
5. Emerge Canada Inc. has appointed Emerge Capital Management Inc. as sub-adviser to provide investment advice to the Emerge EMPWR ETFs / Mutual Funds.

CONTACT US

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Commissions, management fees, brokerage fees and expenses may be associated with an investment in Mutual Funds. Before investing, you should carefully consider the Mutual Fund's investment objectives, strategies, risks, charges and expenses. This and other information are in the Emerge funds prospectus, which may be obtained by visiting www.emergecm.ca or www.sedar.com. Please read the prospectus carefully before you invest. An investment in an Mutual Fund is subject to risks and you can lose money on your investment. Detailed information regarding the specific risks of the Mutual Funds can be found in the prospectus. There can be no assurance that the Mutual Fund will achieve its investment objective. The Mutual Fund's portfolio is more volatile than broad market averages. Units of the Mutual Fund are bought and sold at market price and there can be no guarantee that an active trading market for the Mutual Fund units will develop or be maintained, or that their listing will continue or remain unchanged. Mutual Funds are not guaranteed. Their values change frequently. Past performance may not be repeated. The statements contained in this document are based on information believed to be reliable and are provided for information purposes only. Where such information is based in whole or in part on information provided by third parties, we cannot guarantee that is accurate, complete or current at all times. This document does not provide investment, tax or legal advice, and is not an offer or solicitation to buy. Graphs and charts are used for illustrative purposes only and do not reflect future values or returns on investment. Particular investment strategies should be evaluated according to an investor's investment objectives and tolerance for risk. Emerge Canada Inc. and related entities are not liable for any error or omission in the information or for any loss or damage suffered. Certain statements in this marketing profile include forward-looking statements and those statement identified by the expressions "believe", "will" and similar expressions to the extent they relate to the Emerge Funds or Emerge. These forward-looking statements are subject to a number of risks and uncertainties and are based on several assumptions, both general and specific, which give rise to the possibility that actual results or events could differ materially from current expectations. Forward-looking statements are not guarantees of future results. The top ten holdings, sector weights, geographic allocations and market capitalization are included to illustrate examples of the securities and sectors, geographics and market caps that the fund held as at a particular date and may not be representative of the fund's current or future investments and may change at any time.

EMPWR™

EMERGE™
CANADA INC.