

INVESTMENT OBJECTIVE

Emerge EMPWR Sustainable Select Growth Equity ETF seeks to achieve long-term growth of capital by investing primarily, under normal circumstances, in equity securities of U.S. issuers that meet the EMPWR ETF's ESG investment criteria.

WHO SHOULD INVEST IN THIS FUND?

This EMPWR ETF may be suitable for investors who:

- Seek exposure to equity securities of U.S. issuers that meet the EMPWR ETF's ESG investment criteria
- Have a long-term investment perspective.
- Have a medium risk tolerance.

SUB-ADVISOR

GRACE CAPITAL

CEO/CIO, CATHERINE FADDIS



- Founded Grace Capital in 2006
- Over 22 years of global investment experience
- Previously worked for Mason Capital Partners, Putnam Investments, and Deloitte
- B.S. in Finance, The College of William and Mary
- MBA, Harvard Business School

ABOUT

Grace Capital was founded in February of 2006, and is led by Catherine Faddis, President & CIO. The firm currently has \$232 million assets under management with a strong, 16-year GIPS-verified track record. Grace Capital is focused on selecting under-valued companies that have long histories of steady revenue growth, consistent cash profitability, and stakeholder-friendly management teams.

FUND CODES AND TICKERS

	TICKER	CAD CODE	USD CODE
SERIES A	EPGCA	ECI800	ECI801
SERIES F	EPGCF	ECI1810	ECI1811
SERIES O	EPGCO	ECI820	ECI821
SERIES D	EPGCD	ECI830	ECI1831

FUND DETAILS AS OF 30.12.2022

Series	A, F, O, D
Type	ESG U.S Equity
Currency	CAD/USD
Inception Date	08.08.2022 ¹
Management Fee [Series F & D]	0.8%
Management Fee [Series A]	1.8%
Management Fee [Series O]	Negotiable with Emerge Canada Inc.
Trailer Fees [Series A]	1.0% ²
Sales Commissions [Series A]	Upto 5% of purchase amount ³
Min. Investment (\$)	Based on fund series type ⁴
Typical number of holdings [approx]	33
Portfolio Manager	Emerge Canada Inc.
Sub-advisors	Grace Capital Emerge Capital Management Inc ⁵

TOP 10 HOLDINGS AS OF 30.12.22*

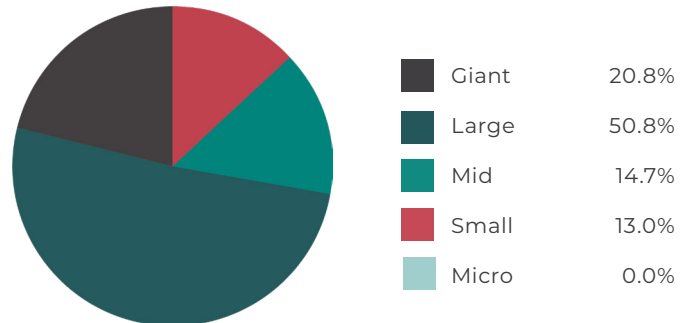
Walmart Inc.	4.6%
Cheniere Energy Partners, LP	4.4%
MSCI Inc	4.3%
U.S. Physical Therapy, Inc.	4.2%
Norfolk Southern Corporation	4.2%
Danaher Corporation	4.1%
TJX Companies, Inc.	4.1%
Chesapeake Utilities Corporation	3.9%
Trimble Inc.	3.8%
Lowe's Companies, Inc.	3.7%

EMERGE EMPWR™ SUSTAINABLE SELECT GROWTH EQUITY ETF

SECTOR	EPGC
HEALTHCARE	19.4%
INFORMATION TECHNOLOGY	16.9%
INDUSTRIALS	13.7%
CONSUMER CYCLICAL	7.9%
CONSUMER DISCRETIONARY	7.8%
REAL ESTATE	6.8%
BASIC MATERIALS	6.7%
CONSUMER DEFENSIVE	4.6%
ENERGY	4.4%
FINANCIALS	4.3%
UTILITIES	3.9%
COMMUNICATION SERVICES	2.9%

MARKET CAPITALIZATION AS OF 30.12.2022*

AVG. MARKET CAP: \$ 106 B



GEOGRAPHIC BREAK UP AS OF 30.12.2022

Americas	99.3%
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*Market capitalization and sector weightings are subject to change.

FOOTNOTES

1. Mutual Fund Series of this existing ETF was officially launched on August 8th, 2022.
2. Trailing Fee – We pay a monthly or quarterly trailing commission of 1.0% to your Dealer on your Series A Units. The trailing commission is a percentage of the value of your Units.
3. Sales Commission - If you buy Series A Units, the commission you negotiate (up to 5.0% of your purchase amount) is deducted from your purchase amount and paid by you, through us, to your Dealer.
4. Series A: 1000\$; Series F: 1000\$ (waived off for self-directed investors); Series O: 20\$ million
5. Emerge Canada Inc. has appointed Emerge Capital Management Inc. as sub-adviser, who has retained Grace Capital to provide investment advice to the Emerge EMPWR ETFs / Mutual Funds.

CONTACT US

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Commissions, management fees, brokerage fees and expenses may be associated with an investment in Mutual Funds. Before investing, you should carefully consider the Mutual Fund's investment objectives, strategies, risks, charges and expenses. This and other information are in the Emerge funds prospectus, which may be obtained by visiting www.emergecm.ca or www.sedar.com. Please read the prospectus carefully before you invest. An investment in an Mutual Fund is subject to risks and you can lose money on your investment. Detailed information regarding the specific risks of the Mutual Funds can be found in the prospectus. There can be no assurance that the Mutual Fund will achieve its investment objective. The Mutual Fund's portfolio is more volatile than broad market averages. Units of the Mutual Fund are bought and sold at market price and there can be no guarantee that an active trading market for the Mutual Fund units will develop or be maintained, or that their listing will continue or remain unchanged. Mutual Funds are not guaranteed. Their values change frequently. Past performance may not be repeated. The statements contained in this document are based on information believed to be reliable and are provided for information purposes only. Where such information is based in whole or in part on information provided by third parties, we cannot guarantee that is accurate, complete or current at all times. This document does not provide investment, tax or legal advice, and is not an offer or solicitation to buy. Graphs and charts are used for illustrative purposes only and do not reflect future values or returns on investment. Particular investment strategies should be evaluated according to an investor's investment objectives and tolerance for risk. Emerge Canada Inc. and related entities are not liable for any error or omission in the information or for any loss or damage suffered. Certain statements in this marketing profile include forward-looking statements and those statement identified by the expressions "believe", "will" and similar expressions to the extent they relate to the Emerge Funds or Emerge. These forward-looking statements are subject to a number of risks and uncertainties and are based on several assumptions, both general and specific, which give rise to the possibility that actual results or events could differ materially from current expectations. Forward-looking statements are not guarantees of future results. The top ten holdings, sector weights, geographic allocations and market capitalization are included to illustrate examples of the securities and sectors, geographics and market caps that the fund held as at a particular date and may not be representative of the fund's current or future investments and may change at any time.

EMPWR™

EMERGE™
CANADA INC.