

EMERGE EMPWR™ SUSTAINABLE SELECT GROWTH EQUITY ETF

This ETF primarily invests in equity securities of U.S. issuers that meet the EMPWR ETF's sustainable investment criteria.

INVESTMENT OBJECTIVE

Emerge EMPWR Sustainable Select Growth Equity ETF seeks to achieve long-term growth of capital by investing primarily, under normal circumstances, in equity securities of U.S. issuers that meet the EMPWR ETF's sustainable investment criteria.

WHO SHOULD INVEST IN THIS FUND?

This EMPWR ETF may be suitable for investors who:

- Seek exposure to equity securities of U.S. issuers that meet the EMPWR ETF's sustainable investment criteria.
- Have a long-term investment perspective.
- Have a medium risk tolerance.

SUB-ADVISOR

EMERGE CAPITAL MANAGEMENT
PORTFOLIO MANAGER,
CATHERINE FADDIS, CPA, CFA



- Founded Grace Capital in 2006
- Over 22 years of global investment experience
- Previously worked for Mason Capital Partners, Putnam Investments, and Deloitte
- B.S. in Finance, The College of William and Mary
- MBA, Harvard Business School

ABOUT

Grace Capital was founded in February of 2006, and is led by Catherine Faddis, President & CIO. The firm currently has \$232 million assets under management with a strong, 16-year GIPS-verified track record. Grace Capital is focused on selecting under-valued companies that have long histories of steady revenue growth, consistent cash profitability, and stakeholder-friendly management teams.

STRATEGY DETAILS AS OF 30.12.2022

TICKER	EPGC
TICKER USD	EPGC.U
TYPE	ACTIVE EQUITY ETF
CUSIP	29106G106
CUSIP USD	29106G205
INCEPTION DATE	08.09.2022
PRIMARY EXCHANGE	NEO EXCHANGE
EXPENSE RATIO	0.80%
NUMBER OF HOLDINGS (APPROX.)	33
BENCHMARK	RUSSELL 3000
SUB-ADVISOR	EMERGE CAPITAL MANAGEMENT

TOP 10 HOLDINGS AS OF 30.12.22*

Walmart Inc.	4.6%
Cheniere Energy Partners, LP	4.4%
MSCI Inc	4.3%
U.S. Physical Therapy, Inc.	4.2%
Norfolk Southern Corporation	4.2%
Danaher Corporation	4.1%
TJX Companies, Inc.	4.1%
Chesapeake Utilities Corporation	3.9%
Trimble Inc.	3.8%
Lowe's Companies, Inc.	3.7%

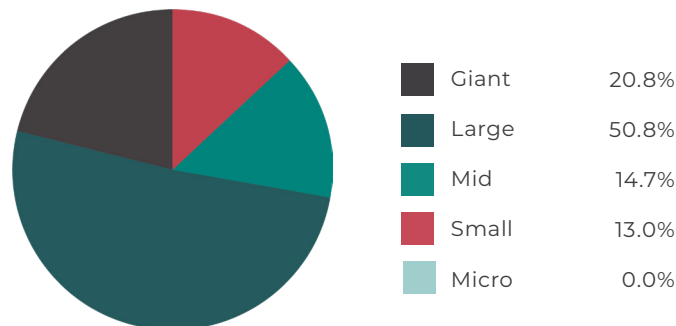
*Holdings and allocations are subject to change.

EMERGE EMPWR[™] SUSTAINABLE SELECT GROWTH EQUITY ETF

SECTOR	EPGC
HEALTHCARE	19.4%
INFORMATION TECHNOLOGY	16.9%
INDUSTRIALS	13.7%
CONSUMER CYCLICAL	7.9%
CONSUMER DISCRETIONARY	7.8%
REAL ESTATE	6.8%
BASIC MATERIALS	6.7%
CONSUMER DEFENSIVE	4.6%
ENERGY	4.4%
FINANCIALS	4.3%
UTILITIES	3.9%
COMMUNICATION SERVICES	2.9%

MARKET CAPITALIZATION AS OF 30.12.2022*

AVG. MARKET CAP: \$ 106 B



GEOGRAPHIC BREAK UP AS OF 30.12.2022

Americas	99.3%
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*Market capitalization and sector weightings are subject to change.

WHY SUSTAINABILITY?

WE BELIEVE THAT THE FUTURE OF INNOVATIVE PRODUCTS AND SERVICES WILL BE GREATLY INFLUENCED BY GLOBAL SUSTAINABILITY ISSUES, WHICH IS WHY EACH EMPWR ETF HAS SUSTAINABILITY AND DIVERSE PORTFOLIO MANAGERS AT ITS CORE.

Emerge is committed to responsibly growing client assets by offering robust and sustainable solutions through the EmERGE sustainability overlay. For more information on EmERGE's sustainability overlay, please visit: www.emergecm.ca

CONTACT US

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Before investing, you should carefully consider the ETF's investment objectives, strategies, risks, charges and expenses. This and other information are in the prospectus, which may be obtained by visiting www.emergecm.com. Please read the prospectus carefully before you invest.

You could lose money by investing in the Funds. ETF shares are not deposits or obligations of, or guaranteed or endorsed by, any bank, and are not insured by the Federal Deposit Insurance Corporation, the Federal Reserve Board, or any other agency of the U.S. government. The Funds are subject to the principal risks noted below, any of which may adversely affect the Funds' net asset value (NAV), trading price, yield, total return and ability to meet its investment objective. Unlike many ETFs, the Funds are not index-based ETFs. The Funds are non-diversified, which means it can invest a greater percentage of its assets in a small group of issuers or any one issuer than a diversified fund can. A change in the value of one or a few issuers' securities will therefore affect the value of the Fund more than if it was a diversified fund. ESG Risk. Because the Funds evaluate ESG factors to assess and exclude certain investments for non-financial reasons, the Funds may forego some market opportunities available to funds that do not use these ESG factors. Information used by the Funds to evaluate ESG factors, including data provided by third-party vendors, may not be readily available, complete or accurate, and may vary across providers and issuers and within industries, which could negatively impact the Funds' ability to apply its methodology and in turn could negatively impact the Funds' performance. Currently, there is a lack of common industry standards relating to the development and application of ESG criteria which may make it difficult to compare the Funds' principal investment strategies with the investment strategies of other funds that apply certain ESG criteria or that use a different third-party vendor for ESG data. In addition, the Funds' assessment of a company may differ from that of other funds or an investor. As a result, the companies deemed eligible for inclusion in the Funds' portfolios may not reflect the beliefs or values of any particular investor and may not be deemed to exhibit positive or favorable ESG characteristics if different metrics were used to evaluate them. Regulatory changes or interpretations regarding the definitions and/or use of ESG criteria could have a material adverse effect on the Funds' ability to invest in accordance with its investment policies and/or achieve their investment objective. These and other risks can be found in the ETFs' prospectus. The Funds are new funds, with a limited or no operating history and a small asset base. There can be no assurance that the Funds will grow to or maintain a viable size. Due to the Funds' small asset base, certain of the Funds' expenses and their portfolio transaction costs may be higher than those of funds with a larger asset base. To the extent that the Funds do not grow to or maintain a viable size, it may be liquidated, and the expenses, timing and tax consequences of such liquidation may not be favorable to some shareholders.

EMPWR[™]

EMERGE[™]
CANADA INC.