

EMERGE EMPWR™ SUSTAINABLE DIVIDEND EQUITY ETF

This fund seeks invests in dividend paying equity securities of North American issuers that meet the fund's ESG investment criteria.

INVESTMENT OBJECTIVE

Emerge EMPWR Sustainable Dividend Equity ETF seeks to achieve a long-term total return and current income by investing primarily, under normal circumstances, in dividend paying equity securities of North American issuers that meet the EMPWR ETF's ESG investment criteria as indicated in the ESG disclosure section.

WHO SHOULD INVEST IN THIS FUND?

This EMPWR ETF may be suitable for investors who:

- Seek diversified exposure to primarily large cap dividend paying equities.
- Exposure to fund that integrates ESG factors to enhance risk-adjusted returns.
- Generate dividend income on a periodic basis

SUB-ADVISOR

**CATHERINE AVERY INVESTMENT MANAGEMENT
CEO/CIO, CATHERINE AVERY**



- Founded CAIM LLC in 2007
- CEO/CIO, CAIM
- Over 25 years of global investment experience
- Previously worked for Morgan Stanley, Shearson Lehman Hutton, Prudential Securities, and Merrill Lynch
- B.S. in Finance, New York University

ABOUT

Catherine Avery founded CAIM to focus on creating dividend yielding portfolios with low volatility. With Catherine's broad experience gained from over 25 years of global investing, CAIM has generated Top Quartile performance and achieved an impressive 5-star Morningstar rating for her separately managed account strategy. Catherine favors this classic strategy because stable dividends benefit investors, retail or institutions. Dividend stocks can provide both the necessary growth to keep up with inflation and income for appropriate diversification.

FUND DETAILS AS OF 30.12.2022

Series	A, F, O, D
Type	ESG North American Dividend
Currency	CAD/USD
Inception Date	08.08.2022 ¹
Management Fee [Series F & D]	0.8%
Management Fee [Series A]	1.8%
Management Fee [Series O]	Negotiable with Emerge Canada Inc.
Trailer Fees [Series A]	1.0% ²
Sales Commissions [Series A]	Upto 5% of purchase amount ³
Min. Investment (\$)	Based on fund series type ⁴
Typical number of holdings [approx]	33
Portfolio Manager	Emerge Canada Inc.
Sub-advisors	Catherine Avery Investment Management Emerge Capital Management Inc ⁵

TOP 10 HOLDINGS AS OF 30.12.2022*

Valero Energy Corporation	4.3%
Chevron Corporation	4.3%
Caterpillar, Inc.	4.2%
Air Products and Chemicals, Inc.	4.1%
Cummins Inc.	3.9%
NextEra Energy, Inc.	3.9%
Merck & Company, Inc.	3.8%
Cisco Systems, Inc.	3.3%
Broadcom Inc.	3.3%
Verizon Communications Inc.	3.2%
Coca-Cola Company	3.2%

*Holdings and allocations are subject to change.

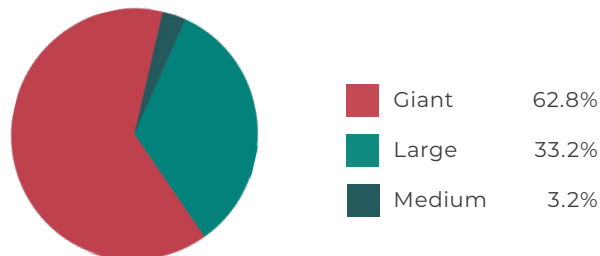
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SECTOR	EPCA
INFORMATION TECHNOLOGY	22.0%
HEALTHCARE	20.8%
FINANCIALS	18.3%
COMMUNICATION SERVICES	9.2%
ENERGY	8.6%
INDUSTRIALS	8.1%
CONSUMER CYCLICAL	5.7%
BASIC MATERIALS	3.2%
CONSUMER DEFENSIVE	3.2%

*Market capitalization and sector weightings are subject to change.

MARKET CAPITALIZATION AS OF 30.12.2022*

AVG. MARKET CAP: \$ 155 B



FUND CODES AND TICKERS

	TICKER	CAD CODE	USD CODE
SERIES A	EPCAA	ECI700	ECI701
SERIES F	EPCAF	ECI710	ECI711
SERIES O	EPCAO	ECI720	ECI721
SERIES D	EPCAD	ECI730	ECI731

FOOTNOTES

1. Mutual Fund Series of this existing ETF was officially launched on August 8th, 2022.
2. Trailing Fee – We pay a monthly or quarterly trailing commission of 1.0% to your Dealer on your Series A Units. The trailing commission is a percentage of the value of your Units.
3. Sales Commission - If you buy Series A Units, the commission you negotiate (up to 5.0% of your purchase amount) is deducted from your purchase amount and paid by you, through us, to your Dealer.
4. Series A: 1000\$; Series F: 1000\$ (waived off for self-directed investors); Series O: 20\$ million
5. Emerge Canada Inc. has appointed Emerge Capital Management Inc. as sub-adviser, who has retained Catherine Avery Investment Management to provide investment advice to the Emerge EMPWR ETFs / Mutual Funds.

CONTACT US

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Commissions, management fees, brokerage fees and expenses may be associated with an investment in Mutual Funds. Before investing, you should carefully consider the Mutual Fund's investment objectives, strategies, risks, charges and expenses. This and other information are in the Emerge funds prospectus, which may be obtained by visiting www.emergecm.ca or www.sedar.com. Please read the prospectus carefully before you invest. An investment in an Mutual Fund is subject to risks and you can lose money on your investment. Detailed information regarding the specific risks of the Mutual Funds can be found in the prospectus. There can be no assurance that the Mutual Fund will achieve its investment objective. The Mutual Fund's portfolio is more volatile than broad market averages. Units of the Mutual Fund are bought and sold at market price and there can be no guarantee that an active trading market for the Mutual Fund units will develop or be maintained, or that their listing will continue or remain unchanged. Mutual Funds are not guaranteed. Their values change frequently. Past performance may not be repeated. The statements contained in this document are based on information believed to be reliable and are provided for information purposes only. Where such information is based in whole or in part on information provided by third parties, we cannot guarantee that is accurate, complete or current at all times. This document does not provide investment, tax or legal advice, and is not an offer or solicitation to buy. Graphs and charts are used for illustrative purposes only and do not reflect future values or returns on investment. Particular investment strategies should be evaluated according to an investor's investment objectives and tolerance for risk. Emerge Canada Inc. and related entities are not liable for any error or omission in the information or for any loss or damage suffered. Certain statements in this marketing profile include forward-looking statements and those statement identified by the expressions "believe", "will" and similar expressions to the extent they relate to the Emerge Funds or Emerge. These forward-looking statements are subject to a number of risks and uncertainties and are based on several assumptions, both general and specific, which give rise to the possibility that actual results or events could differ materially from current expectations. Forward-looking statements are not guarantees of future results. The top ten holdings, sector weights, geographic allocations and market capitalization are included to illustrate examples of the securities and sectors, geographics and market caps that the fund held as at a particular date and may not be representative of the fund's current or future investments and may change at any time.

EMPWR™

EMERGE™
CANADA INC.