

EMERGE EMPWR™ UNIFIED SUSTAINABLE EQUITY ETF

This ETF primarily invests in equity securities of issuers anywhere in the world that meet the EMPWR ETF's sustainable investment criteria.

INVESTMENT OBJECTIVE

Emerge EMPWR Unified Sustainable Equity ETF seeks to achieve long-term growth of capital by investing primarily, under normal circumstances, in equity securities of issuers anywhere in the world that meet the EMPWR ETF's sustainable investment criteria. This strategy is a global manager of managers fund approach to all EMPWR strategies.

WHO SHOULD INVEST IN THIS FUND?

This EMPWR ETF may be suitable for investors who:

- Seek exposure to dividend paying equity securities in North America that meet the EMPWR ETF's sustainable investment criteria
- Have a long-term investment perspective and
- Have a medium risk tolerance.

SUB-ADVISOR

EMERGE CANADA

CEO & FOUNDER, LISA LANGLEY



- Over 30 years of investment management experience
- Previously worked at IIROC as VP of Member Services
- President and COO of First Advisory Services where she raised over 1B in assets
- Named CEO of the Year by the 2021 Wealth Professional Awards in Canada
- B.A. in Finance from Loyola University Maryland
- MBA, Kellogg-Schulich School of Business

ABOUT

Lisa Langley is the CEO & President of Emerge Canada Inc and has over 30 years of investment management industry experience. Prior to founding Emerge, Lisa worked for over 20 years in Toronto as the President and COO of First Asset Advisory Services where she raised over a billion in assets.. She then continued on to work with the Investment Industry Regulatory Organization of Canada (IIROC) as the Vice President of Member Services. Following this Lisa became the Managing Director of Global Product Development for Alliance Trust in Scotland. Lisa is currently the only female majority owner of a fund / ETF company in Canada.

EMERGE™
CANADA  INC.

FUND DETAILS AS OF 30.12.2022

TICKER	EPWR
TICKER USD	EPWR.U
TYPE	ACTIVE EQUITY ETF
CUSIP	29104X101
CUSIP USD	29104X200
INCEPTION DATE	08.09.2022
PRIMARY EXCHANGE	NEO EXCHANGE
EXPENSE RATIO	0.80%
NUMBER OF HOLDINGS (APPROX.)	96
BENCHMARK	BLENDED BENCHMARK*
SUB-ADVISOR	EMERGE CANADA

*EMPW's benchmark is a blend of 25% of each Russell 1000 Value; Russell 3000 MSCI ACWI GR; MSCI Emerging Markets.

TOP 10 HOLDINGS AS OF 30.12.2022*

Danaher Corporation	2.8%
AbbVie Inc.	2.5%
Verizon Communications Inc.	2.1%
HDFC Bank Limited	1.9%
TJX Companies, Inc.	1.8%
Amazon.com, Inc.	1.5%
Caterpillar, Inc.	1.5%
Tenaris S.A.	1.5%
Valero Energy Corporation	1.5%
Air Products and Chemicals, Inc.	1.4%

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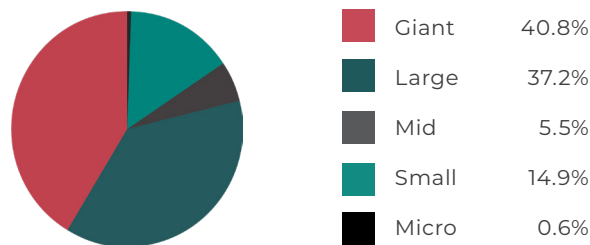
EMERGE EMPWR™ UNIFIED SUSTAINABLE EQUITY ETF

SECTOR*	EPWR
INFORMATION TECHNOLOGY	16.6%
HEALTHCARE	15.7%
FINANCIALS	15.3%
INDUSTRIALS	10.0%
CONSUMER CYCLICAL	9.8%
ENERGY	8.3%
COMMUNICATION SERVICES	6.4%
BASIC MATERIALS	5.8%
CONSUMER DEFENSIVE	5.3%
CONSUMER DISCRETIONARY	3.7%
REAL ESTATE	1.0%
UTILITIES	0.9%

*Sector weightings and market capitalization are subject to change.

MARKET CAPITALIZATION AS OF 30.12.2022*

AVG. MARKET CAP: \$ 165 B



EPWR FUND COMPOSITION

FUND NAME	PORTFOLIO MANAGER
Emerge EMPWR Sustainable Dividend Equity ETF	Catherine Avery
Emerge EMPWR Sustainable Select Growth Equity ETF	Cate Faddis
Emerge EMPWR Sustainable Emerging Markets Equity ETF	Josephine Jimenez
Emerge EMPWR Sustainable Globe Core Equity ETF	Jane Li

WHY SUSTAINABILITY?

WE BELIEVE THAT THE FUTURE OF INNOVATIVE PRODUCTS AND SERVICES WILL BE GREATLY INFLUENCED BY GLOBAL SUSTAINABILITY ISSUES, WHICH IS WHY EACH EMPWR ETF HAS SUSTAINABILITY AND DIVERSE PORTFOLIO MANAGERS AT ITS CORE.

Emerge is committed to responsibly growing client assets by offering robust and sustainable solutions through the EmERGE sustainability overlay. For more information on EmERGE's sustainability overlay, please visit: www.emergecm.ca

CONTACT US

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Before investing, you should carefully consider the ETF's investment objectives, strategies, risks, charges and expenses. This and other information are in the prospectus, which may be obtained by visiting www.emergecm.com. Please read the prospectus carefully before you invest.

You could lose money by investing in the Funds. ETF shares are not deposits or obligations of, or guaranteed or endorsed by, any bank, and are not insured by the Federal Deposit Insurance Corporation, the Federal Reserve Board, or any other agency of the U.S. government. The Funds are subject to the principal risks noted below, any of which may adversely affect the Funds' net asset value (NAV), trading price, yield, total return and ability to meet its investment objective. Unlike many ETFs, the Funds are not index-based ETFs. The Funds are non-diversified, which means it can invest a greater percentage of its assets in a small group of issuers or any one issuer than a diversified fund can. A change in the value of one or a few issuers' securities will therefore affect the value of the Fund more than if it was a diversified fund. ESG Risk. Because the Funds evaluate ESG factors to assess and exclude certain investments for non-financial reasons, the Funds may forego some market opportunities available to funds that do not use these ESG factors. Information used by the Funds to evaluate ESG factors, including data provided by third-party vendors, may not be readily available, complete or accurate, and may vary across providers and issuers and within industries, which could negatively impact the Funds' ability to apply its methodology and in turn could negatively impact the Funds' performance. Currently, there is a lack of common industry standards relating to the development and application of ESG criteria which may make it difficult to compare the Funds' principal investment strategies with the investment strategies of other funds that apply certain ESG criteria or that use a different third-party vendor for ESG data. In addition, the Funds' assessment of a company may differ from that of other funds or an investor. As a result, the companies deemed eligible for inclusion in the Funds' portfolios may not reflect the beliefs or values of any particular investor and may not be deemed to exhibit positive or favorable ESG characteristics if different metrics were used to evaluate them. Regulatory changes or interpretations regarding the definitions and/or use of ESG criteria could have a material adverse effect on the Funds' ability to invest in accordance with its investment policies and/or achieve their investment objective. These and other risks can be found in the ETFs' prospectus. The Funds are new funds, with a limited or no operating history and a small asset base. There can be no assurance that the Funds will grow to or maintain a viable size. Due to the Funds' small asset base, certain of the Funds' expenses and their portfolio transaction costs may be higher than those of funds with a larger asset base. To the extent that the Funds do not grow to or maintain a viable size, it may be liquidated, and the expenses, timing and tax consequences of such liquidation may not be favorable to some shareholders.

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