

This document contains key information you should know about Emerge EMPWR Sustainable Dividend Equity ETF (the “ETF”). You can find more detailed information about the ETF in its prospectus. Ask your representative for a copy, contact Emerge Canada Inc. at 1-833-363-7432 or [operations@emergecm.com](mailto:operations@emergecm.com), or visit [www.emergecm.ca](http://www.emergecm.ca).

**Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.**

**QUICK FACTS**

<b>Date series started:</b>	August 8, 2022	<b>Fund manager:</b>	Emerge Canada Inc.
<b>Total value of the ETF on June 30, 2022:</b>	This information is not available because the ETF is new.	<b>Portfolio manager:</b>	Emerge Canada Inc.
<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

**Trading Information (12 months ending June 30, 2022)**

<b>Ticker symbol</b>	EPCA	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	Canadian dollars		

**Pricing Information (12 months ending June 30, 2022)**

<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
<b>Average bid-ask spread</b>	This information is not available because the ETF is new.

**WHAT DOES THE ETF INVEST IN?**

This ETF seeks to achieve a long-term total return and current income by investing in dividend paying equity securities of North American issuers that meet the ETF’s environmental, social and governance (“ESG”) investment criteria.

The charts below give you a snapshot of the ETF’s investments on June 30, 2022. The ETF’s investments will change.

**Top 10 Investments (June 30, 2022)**

This information is not available because this ETF is new.

**Investment Mix (June 30, 2022)**

This information is not available because this ETF is new.

### HOW RISKY IS IT?

The value of the ETF can go down as well as up. You could lose money.

One way to gauge risk is to look at how much an exchange-traded fund's returns change over time. This is called "volatility".

In general, exchange-traded funds with a higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Exchange-traded funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

### RISK RATING

Emerge Canada Inc. has rated the volatility of this ETF as **medium**.

Because this is a new ETF, the risk rating is only an estimate by Emerge Canada Inc. Generally, the rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change over time. An exchange-traded fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the ETF's returns, see the "Risk Factors" section of the ETF's prospectus.

### NO GUARANTEES

Exchange-traded funds have no guarantees. You may not get back the money you invest.

### HOW HAS THE ETF PERFORMED?

This section tells you how ETF CAD Series Units of the ETF have performed, with returns calculated using the ETF's net asset value (NAV). However, this information is not available because the ETF is new.

#### Year-by-year returns

This chart shows how ETF CAD Series Units of the ETF have performed in the past calendar year. However, this information is not available because the ETF is new.

#### Best and worst 3-month returns

This table shows the best and worst returns for ETF CAD Series Units of the ETF in a 3-month period over the past calendar year. However, this information is not available because the ETF is new.

#### Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in ETF CAD Series Units of the ETF. However, this information is not available because the ETF is new.

## TRADING EXCHANGE-TRADED FUNDS

Exchange-traded funds hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading exchange-traded funds:

### Pricing

Exchange-traded funds have two sets of prices: market price and net asset value (NAV).

### Market Price

Exchange-traded funds are bought and sold on exchanges at the market price. The market price can change throughout the trading day. Factors like supply, demand, and changes in the value of an exchange-traded fund's investments can affect the market price.

You can get price quotes any time during the trading day. Quotes have two parts: **bid** and **ask**.

The bid is the highest price a buyer is willing to pay if you want to sell your exchange-traded fund units. The ask is the lowest price a seller is willing to accept if you want to buy exchange-traded fund units. The difference between the two is called the "bid-ask spread".

In general, a smaller bid-ask spread means the exchange-traded fund is more liquid. That means you are more likely to get the price you expect.

### Net asset value (NAV)

Like mutual funds, exchange-traded funds have a NAV. It is calculated after the close of each trading day and reflects the value of an exchange-traded fund's investments at that point in time.

NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

### Orders

There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

### Timing

In general, market prices of exchange-traded funds can be more volatile around the start and end of the trading day. Consider using a limit order or placing a trade at another time during the trading day.

## WHO IS THIS ETF FOR?

The ETF may be suitable for investors who:

- seek exposure to dividend paying equity securities in North America that meet the ETF's ESG investment criteria;
- plan to hold their investment for the long term; and
- have a medium risk tolerance.

## A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on the ETF. How much you pay depends on the tax laws where you live and whether or not you hold the ETF in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold the ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

**HOW MUCH DOES IT COST?**

This section shows the fees and expenses you could pay to buy, own and sell ETF CAD Series Units of the ETF. The fees and expenses – including any trailing commissions – can vary among exchange-traded funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other exchange-traded funds and investments that may be suitable for you at a lower cost.

1. **Brokerage Commissions** – You may have to pay a commission every time you buy and sell units of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free exchange-traded funds or require a minimum purchase amount.
2. **ETF Expenses** – You don't pay these expenses directly. They affect you because they reduce the ETF's returns.

The ETF's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee of the ETF CAD Series Units is 0.80% of the value of the ETF CAD Series Units. As this ETF is new, operating expenses and trading costs are not yet available.

**Trailing Commission**

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**Other Fees**

FEE	WHAT YOU PAY
<b>Issue, exchange or redemption fee</b>	Emerge Canada Inc. may charge your Designated Broker or Dealer up to 0.25% of the issue, exchange or redemption price, as the case may be, of units of the ETF to offset certain transaction and other costs associated with the issue, exchange and/or redemption of units of the ETF. This charge does not apply to you if you buy and sell your units through the facilities of the NEO Exchange or another exchange or marketplace. See " <i>Fees and Expenses – Fees and Expenses Payable Directly by You</i> " of the ETF's prospectus.

**WHAT IF I CHANGE MY MIND?**

Under securities law in some provinces and territories, you have the right to cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, ETF Facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**FOR MORE INFORMATION**

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<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	United States dollars		

**Pricing Information (12 months ending June 30, 2022)**

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**HOW MUCH DOES IT COST?**

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**Other Fees**

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## ETF FACTS

Emerge Canada Inc.

Emerge EMPWR Sustainable Dividend Equity ETF  
– ETF CAD Hedged Series Units

August 8, 2022

EPCA.F

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<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

### Trading Information (12 months ending June 30, 2022)

<b>Ticker symbol</b>	EPCA.F	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	Canadian dollars		

### Pricing Information (12 months ending June 30, 2022)

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<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
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#### Top 10 Investments (June 30, 2022)

This information is not available because this ETF is new.

#### Investment Mix (June 30, 2022)

This information is not available because this ETF is new.

For dealer use only: CUSIP: This information will be available if and when this series is listed and made available for purchase.

## Emerge EMPWR Sustainable Dividend Equity ETF – ETF CAD Hedged Series Units

### HOW RISKY IS IT?

The value of the ETF can go down as well as up. You could lose money.

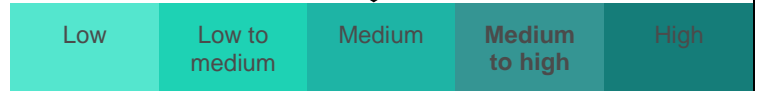
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### NO GUARANTEES

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### HOW HAS THE ETF PERFORMED?

This section tells you how ETF CAD Hedged Series Units of the ETF have performed, with returns calculated using the ETF's net asset value (NAV). However, this information is not available because the ETF is new.

#### Year-by-year returns

This chart shows how ETF CAD Hedged Series Units of the ETF have performed in the past calendar year. However, this information is not available because the ETF is new.

#### Best and worst 3-month returns

This table shows the best and worst returns for ETF CAD Hedged Series Units of the ETF in a 3-month period over the past calendar year. However, this information is not available because the ETF is new.

#### Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in ETF CAD Hedged Series Units of the ETF. However, this information is not available because the ETF is new.

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## Emerge EMPWR Sustainable Dividend Equity ETF – ETF CAD Hedged Series Units

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<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
<b>Average bid-ask spread</b>	This information is not available because the ETF is new.

**WHAT DOES THE ETF INVEST IN?**

This ETF seeks to achieve long-term growth of capital by investing in equity securities of U.S. issuers that meet the ETF’s environmental, social and governance (“ESG”) investment criteria.

The charts below give you a snapshot of the ETF’s investments on June 30, 2022. The ETF’s investments will change.

**Top 10 Investments (June 30, 2022)**

This information is not available because this ETF is new.

**Investment Mix (June 30, 2022)**

This information is not available because this ETF is new.

### HOW RISKY IS IT?

The value of the ETF can go down as well as up. You could lose money.

One way to gauge risk is to look at how much an exchange-traded fund's returns change over time. This is called "volatility".

In general, exchange-traded funds with a higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Exchange-traded funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

### RISK RATING

Emerge Canada Inc. has rated the volatility of this ETF as **medium**.

Because this is a new ETF, the risk rating is only an estimate by Emerge Canada Inc. Generally, the rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change over time. An exchange-traded fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the ETF's returns, see the "Risk Factors" section of the ETF's prospectus.

### NO GUARANTEES

Exchange-traded funds have no guarantees. You may not get back the money you invest.

### HOW HAS THE ETF PERFORMED?

This section tells you how ETF CAD Series Units of the ETF have performed, with returns calculated using the ETF's net asset value (NAV). However, this information is not available because the ETF is new.

#### Year-by-year returns

This chart shows how ETF CAD Series Units of the ETF have performed in the past calendar year. However, this information is not available because the ETF is new.

#### Best and worst 3-month returns

This table shows the best and worst returns for ETF CAD Series Units of the ETF in a 3-month period over the past calendar year. However, this information is not available because the ETF is new.

#### Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in ETF CAD Series Units of the ETF. However, this information is not available because the ETF is new.

## TRADING EXCHANGE-TRADED FUNDS

Exchange-traded funds hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading exchange-traded funds:

### Pricing

Exchange-traded funds have two sets of prices: market price and net asset value (NAV).

### Market Price

Exchange-traded funds are bought and sold on exchanges at the market price. The market price can change throughout the trading day. Factors like supply, demand, and changes in the value of an exchange-traded fund's investments can affect the market price.

You can get price quotes any time during the trading day. Quotes have two parts: **bid** and **ask**.

The bid is the highest price a buyer is willing to pay if you want to sell your exchange-traded fund units. The ask is the lowest price a seller is willing to accept if you want to buy exchange-traded fund units. The difference between the two is called the "bid-ask spread".

In general, a smaller bid-ask spread means the exchange-traded fund is more liquid. That means you are more likely to get the price you expect.

### Net asset value (NAV)

Like mutual funds, exchange-traded funds have a NAV. It is calculated after the close of each trading day and reflects the value of an exchange-traded fund's investments at that point in time.

NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

### Orders

There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

### Timing

In general, market prices of exchange-traded funds can be more volatile around the start and end of the trading day. Consider using a limit order or placing a trade at another time during the trading day.

## WHO IS THIS ETF FOR?

The ETF may be suitable for investors who:

- seek exposure to equity securities of U.S. issuers that meet the ETF's ESG investment criteria;
- plan to hold their investment for the long term; and
- have a medium risk tolerance.

## A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on the ETF. How much you pay depends on the tax laws where you live and whether or not you hold the ETF in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold the ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

**HOW MUCH DOES IT COST?**

This section shows the fees and expenses you could pay to buy, own and sell ETF CAD Series Units of the ETF. The fees and expenses – including any trailing commissions – can vary among exchange-traded funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other exchange-traded funds and investments that may be suitable for you at a lower cost.

1. **Brokerage Commissions** – You may have to pay a commission every time you buy and sell units of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free exchange-traded funds or require a minimum purchase amount.
2. **ETF Expenses** – You don't pay these expenses directly. They affect you because they reduce the ETF's returns.

The ETF's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee of the ETF CAD Series Units is 0.80% of the value of the ETF CAD Series Units. As this ETF is new, operating expenses and trading costs are not yet available.

**Trailing Commission**

The trailing commission is an ongoing commission. It is paid for as long as you own units of the exchange-traded fund. It is for the services and/or advice that your representative and/or their firm provide to you. This ETF doesn't have a trailing commission.

**Other Fees**

FEE	WHAT YOU PAY
<b>Issue, exchange or redemption fee</b>	Emerge Canada Inc. may charge your Designated Broker or Dealer up to 0.25% of the issue, exchange or redemption price, as the case may be, of units of the ETF to offset certain transaction and other costs associated with the issue, exchange and/or redemption of units of the ETF. This charge does not apply to you if you buy and sell your units through the facilities of the NEO Exchange or another exchange or marketplace. See " <i>Fees and Expenses – Fees and Expenses Payable Directly by You</i> " of the ETF's prospectus.

**WHAT IF I CHANGE MY MIND?**

Under securities law in some provinces and territories, you have the right to cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, ETF Facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**FOR MORE INFORMATION**

Contact EmERGE Canada Inc. or your representative for a copy of the ETF's simplified prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF's legal documents.

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 Website: [www.emergecm.ca](http://www.emergecm.ca)



This document contains key information you should know about Emerge EMPWR Sustainable Select Growth Equity ETF (the “ETF”). You can find more detailed information about the ETF in its prospectus. Ask your representative for a copy, contact Emerge Canada Inc. at 1-833-363-7432 or [operations@emergecm.com](mailto:operations@emergecm.com) or visit [www.emergecm.ca](http://www.emergecm.ca).

**Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.**

**QUICK FACTS**

<b>Date series started:</b>	August 8, 2022	<b>Fund manager:</b>	Emerge Canada Inc.
<b>Total value of the ETF on June 30, 2022:</b>	This information is not available because the ETF is new.	<b>Portfolio manager:</b>	Emerge Canada Inc.
<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

**Trading Information (12 months ending June 30, 2022)**

<b>Ticker symbol</b>	EPGC.U	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	United States dollars		

**Pricing Information (12 months ending June 30, 2022)**

<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
<b>Average bid-ask spread</b>	This information is not available because the ETF is new.

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This ETF seeks to achieve long-term growth of capital by investing in equity securities of U.S. issuers that meet the ETF’s environmental, social and governance (“ESG”) investment criteria.

The charts below give you a snapshot of the ETF’s investments on June 30, 2022. The ETF’s investments will change.

**Top 10 Investments (June 30, 2022)**

This information is not available because this ETF is new.

**Investment Mix (June 30, 2022)**

This information is not available because this ETF is new.

### HOW RISKY IS IT?

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One way to gauge risk is to look at how much an exchange-traded fund's returns change over time. This is called "volatility".

In general, exchange-traded funds with a higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Exchange-traded funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

### RISK RATING

Emerge Canada Inc. has rated the volatility of this ETF as **medium**.

Because this is a new ETF, the risk rating is only an estimate by Emerge Canada Inc. Generally, the rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change over time. An exchange-traded fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the ETF's returns, see the "Risk Factors" section of the ETF's prospectus.

### NO GUARANTEES

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### HOW HAS THE ETF PERFORMED?

This section tells you how ETF USD Series Units of the ETF have performed, with returns calculated using the ETF's net asset value (NAV). However, this information is not available because the ETF is new.

#### Year-by-year returns

This chart shows how ETF USD Series Units of the ETF have performed in the past calendar year. However, this information is not available because the ETF is new.

#### Best and worst 3-month returns

This table shows the best and worst returns for ETF USD Series Units of the ETF in a 3-month period over the past calendar year. However, this information is not available because the ETF is new.

#### Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in ETF USD Series Units of the ETF. However, this information is not available because the ETF is new.

## TRADING EXCHANGE-TRADED FUNDS

Exchange-traded funds hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading exchange-traded funds:

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In general, a smaller bid-ask spread means the exchange-traded fund is more liquid. That means you are more likely to get the price you expect.

### Net asset value (NAV)

Like mutual funds, exchange-traded funds have a NAV. It is calculated after the close of each trading day and reflects the value of an exchange-traded fund's investments at that point in time.

NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

### Orders

There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

### Timing

In general, market prices of exchange-traded funds can be more volatile around the start and end of the trading day. Consider using a limit order or placing a trade at another time during the trading day.

## WHO IS THIS ETF FOR?

The ETF may be suitable for investors who:

- seek exposure to equity securities of U.S. issuers that meet the ETF's ESG investment criteria;
- plan to hold their investment for the long term; and
- have a medium risk tolerance.

## A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on the ETF. How much you pay depends on the tax laws where you live and whether or not you hold the ETF in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold the ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

**HOW MUCH DOES IT COST?**

This section shows the fees and expenses you could pay to buy, own and sell ETF USD Series Units of the ETF. The fees and expenses – including any trailing commissions – can vary among exchange-traded funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other exchange-traded funds and investments that may be suitable for you at a lower cost.

1. **Brokerage Commissions** – You may have to pay a commission every time you buy and sell units of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free exchange-traded funds or require a minimum purchase amount.
2. **ETF Expenses** – You don't pay these expenses directly. They affect you because they reduce the ETF's returns.

The ETF's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee of the ETF USD Series Units is 0.80% of the value of the ETF USD Series Units. As this ETF is new, operating expenses and trading costs are not yet available.

**Trailing Commission**

The trailing commission is an ongoing commission. It is paid for as long as you own units of the exchange-traded fund. It is for the services and/or advice that your representative and/or their firm provide to you. This ETF doesn't have a trailing commission.

**Other Fees**

FEE	WHAT YOU PAY
<b>Issue, exchange or redemption fee</b>	Emerge Canada Inc. may charge your Designated Broker or Dealer up to 0.25% of the issue, exchange or redemption price, as the case may be, of units of the ETF to offset certain transaction and other costs associated with the issue, exchange and/or redemption of units of the ETF. This charge does not apply to you if you buy and sell your units through the facilities of the NEO Exchange or another exchange or marketplace. See " <i>Fees and Expenses – Fees and Expenses Payable Directly by You</i> " of the ETF's prospectus.

**WHAT IF I CHANGE MY MIND?**

Under securities law in some provinces and territories, you have the right to cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, ETF Facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**FOR MORE INFORMATION**

Contact Emmerge Canada Inc. or your representative for a copy of the ETF's simplified prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF's legal documents.

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 Website: [www.emergecm.ca](http://www.emergecm.ca)

This document contains key information you should know about Emerge EMPWR Sustainable Select Growth Equity ETF (the “ETF”). You can find more detailed information about the ETF in its prospectus. Ask your representative for a copy, contact Emerge Canada Inc. at 1-833-363-7432 or [operations@emergecm.com](mailto:operations@emergecm.com), or visit [www.emergecm.ca](http://www.emergecm.ca).

**Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.**

**QUICK FACTS**

<b>Date series started:</b>	August 8, 2022	<b>Fund manager:</b>	Emerge Canada Inc.
<b>Total value of the ETF on June 30, 2022:</b>	This information is not available because the ETF is new.	<b>Portfolio manager:</b>	Emerge Canada Inc.
<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

**Trading Information (12 months ending June 30, 2022)**

<b>Ticker symbol</b>	EPGC.F	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	Canadian dollars		

**Pricing Information (12 months ending June 30, 2022)**

<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
<b>Average bid-ask spread</b>	This information is not available because the ETF is new.

**WHAT DOES THE ETF INVEST IN?**

This ETF seeks to achieve long-term growth of capital by investing in equity securities of U.S. issuers that meet the ETF’s environmental, social and governance (“ESG”) investment criteria.

The charts below give you a snapshot of the ETF’s investments on June 30, 2022. The ETF’s investments will change.

**Top 10 Investments (June 30, 2022)**

This information is not available because this ETF is new.

**Investment Mix (June 30, 2022)**

This information is not available because this ETF is new.

## Emerge EMPWR Sustainable Select Growth Equity ETF – ETF CAD Hedged Series Units

### HOW RISKY IS IT?

The value of the ETF can go down as well as up. You could lose money.

One way to gauge risk is to look at how much an exchange-traded fund's returns change over time. This is called "volatility".

In general, exchange-traded funds with a higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Exchange-traded funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

### RISK RATING

Emerge Canada Inc. has rated the volatility of this ETF as **medium**.

Because this is a new ETF, the risk rating is only an estimate by Emerge Canada Inc. Generally, the rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change over time. An exchange-traded fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the ETF's returns, see the "Risk Factors" section of the ETF's prospectus.

### NO GUARANTEES

Exchange-traded funds have no guarantees. You may not get back the money you invest.

### HOW HAS THE ETF PERFORMED?

This section tells you how ETF CAD Hedged Series Units of the ETF have performed, with returns calculated using the ETF's net asset value (NAV). However, this information is not available because the ETF is new.

#### Year-by-year returns

This chart shows how ETF CAD Hedged Series Units of the ETF have performed in the past calendar year. However, this information is not available because the ETF is new.

#### Best and worst 3-month returns

This table shows the best and worst returns for ETF CAD Hedged Series Units of the ETF in a 3-month period over the past calendar year. However, this information is not available because the ETF is new.

#### Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in ETF CAD Hedged Series Units of the ETF. However, this information is not available because the ETF is new.

### TRADING EXCHANGE-TRADED FUNDS

Exchange-traded funds hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading exchange-traded funds:

#### Pricing

Exchange-traded funds have two sets of prices: market price and net asset value (NAV).

#### Market Price

Exchange-traded funds are bought and sold on exchanges at the market price. The market price can change throughout the trading day. Factors like supply, demand, and changes in the value of an exchange-traded fund's investments can affect the market price.

You can get price quotes any time during the trading day. Quotes have two parts: **bid** and **ask**.

The bid is the highest price a buyer is willing to pay if you want to sell your exchange-traded fund units. The ask is the lowest price a seller is willing to accept if you want to buy exchange-traded fund units. The difference between the two is called the "bid-ask spread".

In general, a smaller bid-ask spread means the exchange-traded fund is more liquid. That means you are more likely to get the price you expect.

#### Net asset value (NAV)

Like mutual funds, exchange-traded funds have a NAV. It is calculated after the close of each trading day and reflects the value of an exchange-traded fund's investments at that point in time.

NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

#### Orders

There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

#### Timing

In general, market prices of exchange-traded funds can be more volatile around the start and end of the trading day. Consider using a limit order or placing a trade at another time during the trading day.

### WHO IS THIS ETF FOR?

The ETF may be suitable for investors who:

- seek exposure to equity securities of U.S. issuers that meet the ETF's ESG investment criteria;
- plan to hold their investment for the long term; and
- have a medium risk tolerance.

### A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on the ETF. How much you pay depends on the tax laws where you live and whether or not you hold the ETF in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold the ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

## Emerge EMPWR Sustainable Select Growth Equity ETF – ETF CAD Hedged Series Units

### HOW MUCH DOES IT COST?

This section shows the fees and expenses you could pay to buy, own and sell ETF CAD Hedged Series Units of the ETF. The fees and expenses – including any trailing commissions – can vary among exchange-traded funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other exchange-traded funds and investments that may be suitable for you at a lower cost.

- 1. Brokerage Commissions** – You may have to pay a commission every time you buy and sell units of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free exchange-traded funds or require a minimum purchase amount.
- 2. ETF Expenses** – You don't pay these expenses directly. They affect you because they reduce the ETF's returns.

The ETF's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee of the ETF CAD Hedged Series Units is 0.80% of the value of the ETF CAD Hedged Series Units. As this ETF is new, operating expenses and trading costs are not yet available.

### Trailing Commission

The trailing commission is an ongoing commission. It is paid for as long as you own units of the exchange-traded fund. It is for the services and/or advice that your representative and/or their firm provide to you. This ETF doesn't have a trailing commission.

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**QUICK FACTS**

<b>Date series started:</b>	August 8, 2022	<b>Fund manager:</b>	Emerge Canada Inc.
<b>Total value of the ETF on June 30, 2022:</b>	This information is not available because the ETF is new.	<b>Portfolio manager:</b>	Emerge Canada Inc.
<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

**Trading Information (12 months ending June 30, 2022)**

<b>Ticker symbol</b>	EPZA	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	Canadian dollars		

**Pricing Information (12 months ending June 30, 2022)**

<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
<b>Average bid-ask spread</b>	This information is not available because the ETF is new.

**WHAT DOES THE ETF INVEST IN?**

This ETF seeks to achieve long-term growth of capital by investing in equity securities of issuers anywhere in the world that meet the ETF’s environmental, social and governance (“ESG”) investment criteria.

The charts below give you a snapshot of the ETF’s investments on June 30, 2022. The ETF’s investments will change.

**Top 10 Investments (June 30, 2022)**

This information is not available because this ETF is new.

**Investment Mix (June 30, 2022)**

This information is not available because this ETF is new.

### HOW RISKY IS IT?

The value of the ETF can go down as well as up. You could lose money.

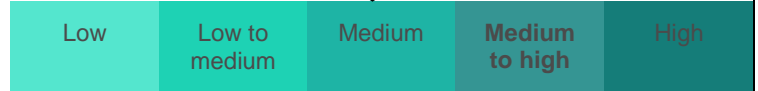
One way to gauge risk is to look at how much an exchange-traded fund's returns change over time. This is called "volatility".

In general, exchange-traded funds with a higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Exchange-traded funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

### RISK RATING

Emerge Canada Inc. has rated the volatility of this ETF as **medium**.

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For more information about the risk rating and specific risks that can affect the ETF's returns, see the "Risk Factors" section of the ETF's prospectus.

### NO GUARANTEES

Exchange-traded funds have no guarantees. You may not get back the money you invest.

### HOW HAS THE ETF PERFORMED?

This section tells you how ETF CAD Series Units of the ETF have performed, with returns calculated using the ETF's net asset value (NAV). However, this information is not available because the ETF is new.

#### Year-by-year returns

This chart shows how ETF CAD Series Units of the ETF have performed in the past calendar year. However, this information is not available because the ETF is new.

#### Best and worst 3-month returns

This table shows the best and worst returns for ETF CAD Series Units of the ETF in a 3-month period over the past calendar year. However, this information is not available because the ETF is new.

#### Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in ETF CAD Series Units of the ETF. However, this information is not available because the ETF is new.

## TRADING EXCHANGE-TRADED FUNDS

Exchange-traded funds hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading exchange-traded funds:

### Pricing

Exchange-traded funds have two sets of prices: market price and net asset value (NAV).

### Market Price

Exchange-traded funds are bought and sold on exchanges at the market price. The market price can change throughout the trading day. Factors like supply, demand, and changes in the value of an exchange-traded fund's investments can affect the market price.

You can get price quotes any time during the trading day. Quotes have two parts: **bid** and **ask**.

The bid is the highest price a buyer is willing to pay if you want to sell your exchange-traded fund units. The ask is the lowest price a seller is willing to accept if you want to buy exchange-traded fund units. The difference between the two is called the "bid-ask spread".

In general, a smaller bid-ask spread means the exchange-traded fund is more liquid. That means you are more likely to get the price you expect.

### Net asset value (NAV)

Like mutual funds, exchange-traded funds have a NAV. It is calculated after the close of each trading day and reflects the value of an exchange-traded fund's investments at that point in time.

NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

### Orders

There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

### Timing

In general, market prices of exchange-traded funds can be more volatile around the start and end of the trading day. Consider using a limit order or placing a trade at another time during the trading day.

## WHO IS THIS ETF FOR?

The ETF may be suitable for investors who:

- seek exposure to equity securities of issuers anywhere in the world, including emerging market countries, that meet the ETF's ESG investment criteria;
- plan to hold their investment for the long term; and
- have a medium risk tolerance.

## A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on the ETF. How much you pay depends on the tax laws where you live and whether or not you hold the ETF in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold the ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

**HOW MUCH DOES IT COST?**

This section shows the fees and expenses you could pay to buy, own and sell ETF CAD Series Units of the ETF. The fees and expenses – including any trailing commissions – can vary among exchange-traded funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other exchange-traded funds and investments that may be suitable for you at a lower cost.

1. **Brokerage Commissions** – You may have to pay a commission every time you buy and sell units of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free exchange-traded funds or require a minimum purchase amount.
2. **ETF Expenses** – You don't pay these expenses directly. They affect you because they reduce the ETF's returns.

The ETF's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee of the ETF CAD Series Units is 0.80% of the value of the ETF CAD Series Units. As this ETF is new, operating expenses and trading costs are not yet available.

**Trailing Commission**

The trailing commission is an ongoing commission. It is paid for as long as you own units of the exchange-traded fund. It is for the services and/or advice that your representative and/or their firm provide to you. This ETF doesn't have a trailing commission.

**Other Fees**

FEE	WHAT YOU PAY
<b>Issue, exchange or redemption fee</b>	Emerge Canada Inc. may charge your Designated Broker or Dealer up to 0.25% of the issue, exchange or redemption price, as the case may be, of units of the ETF to offset certain transaction and other costs associated with the issue, exchange and/or redemption of units of the ETF. This charge does not apply to you if you buy and sell your units through the facilities of the NEO Exchange or another exchange or marketplace. See " <i>Fees and Expenses – Fees and Expenses Payable Directly by You</i> " of the ETF's prospectus.

**WHAT IF I CHANGE MY MIND?**

Under securities law in some provinces and territories, you have the right to cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, ETF Facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**FOR MORE INFORMATION**

Contact EmERGE Canada Inc. or your representative for a copy of the ETF's simplified prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF's legal documents.

**Emerge Canada Inc.**  
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 Email: [operations@emergecm.com](mailto:operations@emergecm.com)  
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This document contains key information you should know about Emerge EMPWR Sustainable Global Core Equity ETF (the “ETF”). You can find more detailed information about the ETF in its prospectus. Ask your representative for a copy, contact Emerge Canada Inc. at 1-833-363-7432 or [operations@emergecm.com](mailto:operations@emergecm.com) or visit [www.emergecm.ca](http://www.emergecm.ca).

**Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.**

**QUICK FACTS**

<b>Date series started:</b>	August 8, 2022	<b>Fund manager:</b>	Emerge Canada Inc.
<b>Total value of the ETF on June 30, 2022:</b>	This information is not available because the ETF is new.	<b>Portfolio manager:</b>	Emerge Canada Inc.
<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

**Trading Information (12 months ending June 30, 2022)**

<b>Ticker symbol</b>	EPZA.U	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	United States dollars		

**Pricing Information (12 months ending June 30, 2022)**

<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
<b>Average bid-ask spread</b>	This information is not available because the ETF is new.

**WHAT DOES THE ETF INVEST IN?**

This ETF seeks to achieve long-term growth of capital by investing in equity securities of issuers anywhere in the world that meet the ETF’s environmental, social and governance (“ESG”) investment criteria.

The charts below give you a snapshot of the ETF’s investments on June 30, 2022. The ETF’s investments will change.

**Top 10 Investments (June 30, 2022)**

This information is not available because this ETF is new.

**Investment Mix (June 30, 2022)**

This information is not available because this ETF is new.

### HOW RISKY IS IT?

The value of the ETF can go down as well as up. You could lose money.

One way to gauge risk is to look at how much an exchange-traded fund's returns change over time. This is called "volatility".

In general, exchange-traded funds with a higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Exchange-traded funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

### RISK RATING

Emerge Canada Inc. has rated the volatility of this ETF as **medium**.

Because this is a new ETF, the risk rating is only an estimate by Emerge Canada Inc. Generally, the rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change over time. An exchange-traded fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the ETF's returns, see the "Risk Factors" section of the ETF's prospectus.

### NO GUARANTEES

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### HOW HAS THE ETF PERFORMED?

This section tells you how ETF USD Series Units of the ETF have performed, with returns calculated using the ETF's net asset value (NAV). However, this information is not available because the ETF is new.

#### Year-by-year returns

This chart shows how ETF USD Series Units of the ETF have performed in the past calendar year. However, this information is not available because the ETF is new.

#### Best and worst 3-month returns

This table shows the best and worst returns for ETF USD Series Units of the ETF in a 3-month period over the past calendar year. However, this information is not available because the ETF is new.

#### Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in ETF USD Series Units of the ETF. However, this information is not available because the ETF is new.

## TRADING EXCHANGE-TRADED FUNDS

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In general, a smaller bid-ask spread means the exchange-traded fund is more liquid. That means you are more likely to get the price you expect.

### Net asset value (NAV)

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Keep in mind that if you hold the ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

**HOW MUCH DOES IT COST?**

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The ETF's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee of the ETF USD Series Units is 0.80% of the value of the ETF USD Series Units. As this ETF is new, operating expenses and trading costs are not yet available.

**Trailing Commission**

The trailing commission is an ongoing commission. It is paid for as long as you own units of the exchange-traded fund. It is for the services and/or advice that your representative and/or their firm provide to you. This ETF doesn't have a trailing commission.

**Other Fees**

FEE	WHAT YOU PAY
<b>Issue, exchange or redemption fee</b>	Emerge Canada Inc. may charge your Designated Broker or Dealer up to 0.25% of the issue, exchange or redemption price, as the case may be, of units of the ETF to offset certain transaction and other costs associated with the issue, exchange and/or redemption of units of the ETF. This charge does not apply to you if you buy and sell your units through the facilities of the NEO Exchange or another exchange or marketplace. See " <i>Fees and Expenses – Fees and Expenses Payable Directly by You</i> " of the ETF's prospectus.

**WHAT IF I CHANGE MY MIND?**

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For more information, see the securities law of your province or territory or ask a lawyer.

**FOR MORE INFORMATION**

Contact EmERGE Canada Inc. or your representative for a copy of the ETF's simplified prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF's legal documents.

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This document contains key information you should know about Emerge EMPWR Sustainable Global Core Equity ETF (the “ETF”). You can find more detailed information about the ETF in its prospectus. Ask your representative for a copy, contact Emerge Canada Inc. at 1-833-363-7432 or [operations@emergecm.com](mailto:operations@emergecm.com), or visit [www.emergecm.ca](http://www.emergecm.ca).

**Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.**

**QUICK FACTS**

<b>Date series started:</b>	August 8, 2022	<b>Fund manager:</b>	Emerge Canada Inc.
<b>Total value of the ETF on June 30, 2022:</b>	This information is not available because the ETF is new.	<b>Portfolio manager:</b>	Emerge Canada Inc.
<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

**Trading Information (12 months ending June 30, 2022)**

<b>Ticker symbol</b>	EPZA.F	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	Canadian dollars		

**Pricing Information (12 months ending June 30, 2022)**

<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
<b>Average bid-ask spread</b>	This information is not available because the ETF is new.

**WHAT DOES THE ETF INVEST IN?**

This ETF seeks to achieve long-term growth of capital by investing in equity securities of issuers anywhere in the world that meet the ETF’s environmental, social and governance (“ESG”) investment criteria.

The charts below give you a snapshot of the ETF’s investments on June 30, 2022. The ETF’s investments will change.

**Top 10 Investments (June 30, 2022)**

This information is not available because this ETF is new.

**Investment Mix (June 30, 2022)**

This information is not available because this ETF is new.

For dealer use only: CUSIP: This information will be available if and when this series is listed and made available for purchase.

### HOW RISKY IS IT?

The value of the ETF can go down as well as up. You could lose money.

One way to gauge risk is to look at how much an exchange-traded fund's returns change over time. This is called "volatility".

In general, exchange-traded funds with a higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Exchange-traded funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

### RISK RATING

Emerge Canada Inc. has rated the volatility of this ETF as **medium**.

Because this is a new ETF, the risk rating is only an estimate by Emerge Canada Inc. Generally, the rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change over time. An exchange-traded fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the ETF's returns, see the "Risk Factors" section of the ETF's prospectus.

### NO GUARANTEES

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### HOW HAS THE ETF PERFORMED?

This section tells you how ETF CAD Hedged Series Units of the ETF have performed, with returns calculated using the ETF's net asset value (NAV). However, this information is not available because the ETF is new.

#### Year-by-year returns

This chart shows how ETF CAD Hedged Series Units of the ETF have performed in the past calendar year. However, this information is not available because the ETF is new.

#### Best and worst 3-month returns

This table shows the best and worst returns for ETF CAD Hedged Series Units of the ETF in a 3-month period over the past calendar year. However, this information is not available because the ETF is new.

#### Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in ETF CAD Hedged Series Units of the ETF. However, this information is not available because the ETF is new.

## TRADING EXCHANGE-TRADED FUNDS

Exchange-traded funds hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading exchange-traded funds:

### Pricing

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### Net asset value (NAV)

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NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

### Orders

There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

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## WHO IS THIS ETF FOR?

The ETF may be suitable for investors who:

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## Emerge EMPWR Sustainable Global Core Equity ETF– ETF CAD Hedged Series Units

### HOW MUCH DOES IT COST?

This section shows the fees and expenses you could pay to buy, own and sell ETF CAD Hedged Series Units of the ETF. The fees and expenses – including any trailing commissions – can vary among exchange-traded funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other exchange-traded funds and investments that may be suitable for you at a lower cost.

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- 2. ETF Expenses** – You don't pay these expenses directly. They affect you because they reduce the ETF's returns.

The ETF's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee of the ETF CAD Hedged Series Units is 0.80% of the value of the ETF CAD Hedged Series Units. As this ETF is new, operating expenses and trading costs are not yet available.

### Trailing Commission

The trailing commission is an ongoing commission. It is paid for as long as you own units of the exchange-traded fund. It is for the services and/or advice that your representative and/or their firm provide to you. This ETF doesn't have a trailing commission.

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**QUICK FACTS**

<b>Date series started:</b>	August 8, 2022	<b>Fund manager:</b>	Emerge Canada Inc.
<b>Total value of the ETF on June 30, 2022:</b>	This information is not available because the ETF is new.	<b>Portfolio manager:</b>	Emerge Canada Inc.
<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

**Trading Information (12 months ending June 30, 2022)**

<b>Ticker symbol</b>	EPCH	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	Canadian dollars		

**Pricing Information (12 months ending June 30, 2022)**

<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
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### RISK RATING

Emerge Canada Inc. has rated the volatility of this ETF as **medium-to-high**.

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In general, a smaller bid-ask spread means the exchange-traded fund is more liquid. That means you are more likely to get the price you expect.

### Net asset value (NAV)

Like mutual funds, exchange-traded funds have a NAV. It is calculated after the close of each trading day and reflects the value of an exchange-traded fund's investments at that point in time.

NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

### Orders

There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

### Timing

In general, market prices of exchange-traded funds can be more volatile around the start and end of the trading day. Consider using a limit order or placing a trade at another time during the trading day.

## WHO IS THIS ETF FOR?

The ETF may be suitable for investors who:

- seek exposure to equity securities of issuers in emerging market countries that meet the ETF's ESG investment criteria;
- plan to hold their investment for the long term; and
- have a medium-to-high risk tolerance.

## A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on the ETF. How much you pay depends on the tax laws where you live and whether or not you hold the ETF in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold the ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

**HOW MUCH DOES IT COST?**

This section shows the fees and expenses you could pay to buy, own and sell ETF CAD Series Units of the ETF. The fees and expenses – including any trailing commissions – can vary among exchange-traded funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other exchange-traded funds and investments that may be suitable for you at a lower cost.

1. **Brokerage Commissions** – You may have to pay a commission every time you buy and sell units of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free exchange-traded funds or require a minimum purchase amount.
2. **ETF Expenses** – You don't pay these expenses directly. They affect you because they reduce the ETF's returns.

The ETF's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee of the ETF CAD Series Units is 0.80% of the value of the ETF CAD Series Units. As this ETF is new, operating expenses and trading costs are not yet available.

**Trailing Commission**

The trailing commission is an ongoing commission. It is paid for as long as you own units of the exchange-traded fund. It is for the services and/or advice that your representative and/or their firm provide to you. This ETF doesn't have a trailing commission.

**Other Fees**

FEE	WHAT YOU PAY
<b>Issue, exchange or redemption fee</b>	Emerge Canada Inc. may charge your Designated Broker or Dealer up to 0.25% of the issue, exchange or redemption price, as the case may be, of units of the ETF to offset certain transaction and other costs associated with the issue, exchange and/or redemption of units of the ETF. This charge does not apply to you if you buy and sell your units through the facilities of the NEO Exchange or another exchange or marketplace. See " <i>Fees and Expenses – Fees and Expenses Payable Directly by You</i> " of the ETF's prospectus.

**WHAT IF I CHANGE MY MIND?**

Under securities law in some provinces and territories, you have the right to cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, ETF Facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**FOR MORE INFORMATION**

Contact EmERGE Canada Inc. or your representative for a copy of the ETF's simplified prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF's legal documents.

**Emerge Canada Inc.**  
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Phone: 1-833-363-7432  
 Email: [operations@emergecm.com](mailto:operations@emergecm.com)  
 Website: [www.emergecm.ca](http://www.emergecm.ca)



This document contains key information you should know about Emerge EMPWR Sustainable Emerging Markets Equity ETF (the “ETF”). You can find more detailed information about the ETF in its prospectus. Ask your representative for a copy, contact Emerge Canada Inc. at 1-833-363-7432 or [operations@emergecm.com](mailto:operations@emergecm.com) or visit [www.emergecm.ca](http://www.emergecm.ca).

**Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.**

**QUICK FACTS**

<b>Date series started:</b>	August 8, 2022	<b>Fund manager:</b>	Emerge Canada Inc.
<b>Total value of the ETF on June 30, 2022:</b>	This information is not available because the ETF is new.	<b>Portfolio manager:</b>	Emerge Canada Inc.
<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

**Trading Information (12 months ending June 30, 2022)**

<b>Ticker symbol</b>	EPCH.U	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	United States dollars		

**Pricing Information (12 months ending June 30, 2022)**

<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
<b>Average bid-ask spread</b>	This information is not available because the ETF is new.

**WHAT DOES THE ETF INVEST IN?**

This ETF seeks to achieve long-term growth of capital by investing in equity securities of issuers in emerging market countries that meet the ETF’s environmental, social and governance (“ESG”) investment criteria.

The charts below give you a snapshot of the ETF’s investments on June 30, 2022. The ETF’s investments will change.

**Top 10 Investments (June 30, 2022)**

This information is not available because this ETF is new.

**Investment Mix (June 30, 2022)**

This information is not available because this ETF is new.

### HOW RISKY IS IT?

The value of the ETF can go down as well as up. You could lose money.

One way to gauge risk is to look at how much an exchange-traded fund's returns change over time. This is called "volatility".

In general, exchange-traded funds with a higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Exchange-traded funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

### RISK RATING

Emerge Canada Inc. has rated the volatility of this ETF as **medium-to-high**.

Because this is a new ETF, the risk rating is only an estimate by Emerge Canada Inc. Generally, the rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change over time. An exchange-traded fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the ETF's returns, see the "Risk Factors" section of the ETF's prospectus.

### NO GUARANTEES

Exchange-traded funds have no guarantees. You may not get back the money you invest.

### HOW HAS THE ETF PERFORMED?

This section tells you how ETF USD Series Units of the ETF have performed, with returns calculated using the ETF's net asset value (NAV). However, this information is not available because the ETF is new.

#### Year-by-year returns

This chart shows how ETF USD Series Units of the ETF have performed in the past calendar year. However, this information is not available because the ETF is new.

#### Best and worst 3-month returns

This table shows the best and worst returns for ETF USD Series Units of the ETF in a 3-month period over the past calendar year. However, this information is not available because the ETF is new.

#### Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in ETF USD Series Units of the ETF. However, this information is not available because the ETF is new.

## TRADING EXCHANGE-TRADED FUNDS

Exchange-traded funds hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading exchange-traded funds:

### Pricing

Exchange-traded funds have two sets of prices: market price and net asset value (NAV).

### Market Price

Exchange-traded funds are bought and sold on exchanges at the market price. The market price can change throughout the trading day. Factors like supply, demand, and changes in the value of an exchange-traded fund's investments can affect the market price.

You can get price quotes any time during the trading day. Quotes have two parts: **bid** and **ask**.

The bid is the highest price a buyer is willing to pay if you want to sell your exchange-traded fund units. The ask is the lowest price a seller is willing to accept if you want to buy exchange-traded fund units. The difference between the two is called the "bid-ask spread".

In general, a smaller bid-ask spread means the exchange-traded fund is more liquid. That means you are more likely to get the price you expect.

### Net asset value (NAV)

Like mutual funds, exchange-traded funds have a NAV. It is calculated after the close of each trading day and reflects the value of an exchange-traded fund's investments at that point in time.

NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

### Orders

There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

### Timing

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## WHO IS THIS ETF FOR?

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- seek exposure to equity securities of issuers in emerging market countries that meet the ETF's ESG investment criteria;
- plan to hold their investment for the long term; and
- have a medium-to-high risk tolerance.

## A WORD ABOUT TAX

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Keep in mind that if you hold the ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

**HOW MUCH DOES IT COST?**

This section shows the fees and expenses you could pay to buy, own and sell ETF USD Series Units of the ETF. The fees and expenses – including any trailing commissions – can vary among exchange-traded funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other exchange-traded funds and investments that may be suitable for you at a lower cost.

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2. **ETF Expenses** – You don't pay these expenses directly. They affect you because they reduce the ETF's returns.

The ETF's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee of the ETF USD Series Units is 0.80% of the value of the ETF USD Series Units. As this ETF is new, operating expenses and trading costs are not yet available.

**Trailing Commission**

The trailing commission is an ongoing commission. It is paid for as long as you own units of the exchange-traded fund. It is for the services and/or advice that your representative and/or their firm provide to you. This ETF doesn't have a trailing commission.

**Other Fees**

FEE	WHAT YOU PAY
<b>Issue, exchange or redemption fee</b>	Emerge Canada Inc. may charge your Designated Broker or Dealer up to 0.25% of the issue, exchange or redemption price, as the case may be, of units of the ETF to offset certain transaction and other costs associated with the issue, exchange and/or redemption of units of the ETF. This charge does not apply to you if you buy and sell your units through the facilities of the NEO Exchange or another exchange or marketplace. See " <i>Fees and Expenses – Fees and Expenses Payable Directly by You</i> " of the ETF's prospectus.

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In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, ETF Facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**FOR MORE INFORMATION**

Contact EmERGE Canada Inc. or your representative for a copy of the ETF's simplified prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF's legal documents.

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 Website: [www.emergecm.ca](http://www.emergecm.ca)



## ETF FACTS

Emerge Canada Inc.

Emerge EMPWR Sustainable Emerging Markets Equity ETF  
– ETF CAD Hedged Series Units

August 8, 2022

EPCH.F

This document contains key information you should know about EmERGE EMPWR Sustainable Emerging Markets Equity ETF (the “ETF”). You can find more detailed information about the ETF in its prospectus. Ask your representative for a copy, contact EmERGE Canada Inc. at 1-833-363-7432 or [operations@emergecm.com](mailto:operations@emergecm.com), or visit [www.emergecm.ca](http://www.emergecm.ca).

**Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.**

### QUICK FACTS

<b>Date series started:</b>	August 8, 2022	<b>Fund manager:</b>	Emerge Canada Inc.
<b>Total value of the ETF on June 30, 2022:</b>	This information is not available because the ETF is new.	<b>Portfolio manager:</b>	Emerge Canada Inc.
<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

### Trading Information (12 months ending June 30, 2022)

<b>Ticker symbol</b>	EPCH.F	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	Canadian dollars		

### Pricing Information (12 months ending June 30, 2022)

<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
<b>Average bid-ask spread</b>	This information is not available because the ETF is new.

### WHAT DOES THE ETF INVEST IN?

This ETF seeks to achieve long-term growth of capital by investing in equity securities of issuers in emerging market countries that meet the ETF’s environmental, social and governance (“ESG”) investment criteria.

The charts below give you a snapshot of the ETF’s investments on June 30, 2022. The ETF’s investments will change.

#### Top 10 Investments (June 30, 2022)

This information is not available because this ETF is new.

#### Investment Mix (June 30, 2022)

This information is not available because this ETF is new.

For dealer use only: CUSIP: This information will be available if and when this series is listed and made available for purchase.

## Emerge EMPWR Sustainable Emerging Markets Equity ETF– ETF CAD Hedged Series Units

### HOW RISKY IS IT?

The value of the ETF can go down as well as up. You could lose money.

One way to gauge risk is to look at how much an exchange-traded fund's returns change over time. This is called "volatility".

In general, exchange-traded funds with a higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Exchange-traded funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

### RISK RATING

Emerge Canada Inc. has rated the volatility of this ETF as **medium-to-high**.

Because this is a new ETF, the risk rating is only an estimate by Emerge Canada Inc. Generally, the rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change over time. An exchange-traded fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the ETF's returns, see the "Risk Factors" section of the ETF's prospectus.

### NO GUARANTEES

Exchange-traded funds have no guarantees. You may not get back the money you invest.

### HOW HAS THE ETF PERFORMED?

This section tells you how ETF CAD Hedged Series Units of the ETF have performed, with returns calculated using the ETF's net asset value (NAV). However, this information is not available because the ETF is new.

#### Year-by-year returns

This chart shows how ETF CAD Hedged Series Units of the ETF have performed in the past calendar year. However, this information is not available because the ETF is new.

#### Best and worst 3-month returns

This table shows the best and worst returns for ETF CAD Hedged Series Units of the ETF in a 3-month period over the past calendar year. However, this information is not available because the ETF is new.

#### Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in ETF CAD Hedged Series Units of the ETF. However, this information is not available because the ETF is new.

### TRADING EXCHANGE-TRADED FUNDS

Exchange-traded funds hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading exchange-traded funds:

#### Pricing

Exchange-traded funds have two sets of prices: market price and net asset value (NAV).

#### Market Price

Exchange-traded funds are bought and sold on exchanges at the market price. The market price can change throughout the trading day. Factors like supply, demand, and changes in the value of an exchange-traded fund's investments can affect the market price.

You can get price quotes any time during the trading day. Quotes have two parts: **bid** and **ask**.

The bid is the highest price a buyer is willing to pay if you want to sell your exchange-traded fund units. The ask is the lowest price a seller is willing to accept if you want to buy exchange-traded fund units. The difference between the two is called the "bid-ask spread".

In general, a smaller bid-ask spread means the exchange-traded fund is more liquid. That means you are more likely to get the price you expect.

#### Net asset value (NAV)

Like mutual funds, exchange-traded funds have a NAV. It is calculated after the close of each trading day and reflects the value of an exchange-traded fund's investments at that point in time.

NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

#### Orders

There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

#### Timing

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### WHO IS THIS ETF FOR?

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- seek exposure to equity securities of issuers in emerging market countries that meet the ETF's ESG investment criteria;
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### A WORD ABOUT TAX

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Keep in mind that if you hold the ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

## Emerge EMPWR Sustainable Emerging Markets Equity ETF– ETF CAD Hedged Series Units

### HOW MUCH DOES IT COST?

This section shows the fees and expenses you could pay to buy, own and sell ETF CAD Hedged Series Units of the ETF. The fees and expenses – including any trailing commissions – can vary among exchange-traded funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other exchange-traded funds and investments that may be suitable for you at a lower cost.

- 1. Brokerage Commissions** – You may have to pay a commission every time you buy and sell units of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free exchange-traded funds or require a minimum purchase amount.
- 2. ETF Expenses** – You don't pay these expenses directly. They affect you because they reduce the ETF's returns.

The ETF's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee of the ETF CAD Hedged Series Units is 0.80% of the value of the ETF CAD Hedged Series Units. As this ETF is new, operating expenses and trading costs are not yet available.

### Trailing Commission

The trailing commission is an ongoing commission. It is paid for as long as you own units of the exchange-traded fund. It is for the services and/or advice that your representative and/or their firm provide to you. This ETF doesn't have a trailing commission.

### Other Fees

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Email: [operations@emergecm.com](mailto:operations@emergecm.com)  
Website: [www.emergecm.ca](http://www.emergecm.ca)



This document contains key information you should know about Emerge EMPWR Unified Sustainable Equity ETF (the “ETF”). You can find more detailed information about the ETF in its prospectus. Ask your representative for a copy, contact Emerge Canada Inc. at 1-833-363-7432 or [operations@emergecm.com](mailto:operations@emergecm.com), or visit [www.emergecm.ca](http://www.emergecm.ca).

**Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.**

**QUICK FACTS**

<b>Date series started:</b>	August 8, 2022	<b>Fund manager:</b>	Emerge Canada Inc.
<b>Total value of the ETF on June 30, 2022:</b>	This information is not available because the ETF is new.	<b>Portfolio manager:</b>	Emerge Canada Inc.
<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

**Trading Information (12 months ending June 30, 2022)**

<b>Ticker symbol</b>	EPWR	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	Canadian dollars		

**Pricing Information (12 months ending June 30, 2022)**

<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
<b>Average bid-ask spread</b>	This information is not available because the ETF is new.

**WHAT DOES THE ETF INVEST IN?**

This ETF seeks to achieve long-term growth of capital by investing in equity securities of issuers anywhere in the world that meet the ETF’s environmental, social and governance (“ESG”) investment criteria.

The charts below give you a snapshot of the ETF’s investments on June 30, 2022. The ETF’s investments will change.

**Top 10 Investments (June 30, 2022)**

This information is not available because this ETF is new.

**Investment Mix (June 30, 2022)**

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### HOW RISKY IS IT?

The value of the ETF can go down as well as up. You could lose money.

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### RISK RATING

Emerge Canada Inc. has rated the volatility of this ETF as **medium**.

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For more information about the risk rating and specific risks that can affect the ETF's returns, see the "Risk Factors" section of the ETF's prospectus.

### NO GUARANTEES

Exchange-traded funds have no guarantees. You may not get back the money you invest.

### HOW HAS THE ETF PERFORMED?

This section tells you how ETF CAD Series Units of the ETF have performed, with returns calculated using the ETF's net asset value (NAV). However, this information is not available because the ETF is new.

#### Year-by-year returns

This chart shows how ETF CAD Series Units of the ETF have performed in the past calendar year. However, this information is not available because the ETF is new.

#### Best and worst 3-month returns

This table shows the best and worst returns for ETF CAD Series Units of the ETF in a 3-month period over the past calendar year. However, this information is not available because the ETF is new.

#### Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in ETF CAD Series Units of the ETF. However, this information is not available because the ETF is new.

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In general, market prices of exchange-traded funds can be more volatile around the start and end of the trading day. Consider using a limit order or placing a trade at another time during the trading day.

## WHO IS THIS ETF FOR?

The ETF may be suitable for investors who:

- seek exposure to equity securities of issuers anywhere in the world, including emerging market countries, that meet the ETF's ESG investment criteria;
- plan to hold their investment for the long term; and
- have a medium risk tolerance.

## A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on the ETF. How much you pay depends on the tax laws where you live and whether or not you hold the ETF in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold the ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

**HOW MUCH DOES IT COST?**

This section shows the fees and expenses you could pay to buy, own and sell ETF CAD Series Units of the ETF. The fees and expenses – including any trailing commissions – can vary among exchange-traded funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other exchange-traded funds and investments that may be suitable for you at a lower cost.

1. **Brokerage Commissions** – You may have to pay a commission every time you buy and sell units of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free exchange-traded funds or require a minimum purchase amount.
2. **ETF Expenses** – You don't pay these expenses directly. They affect you because they reduce the ETF's returns.

The ETF's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee of the ETF CAD Series Units is 0.80% of the value of the ETF CAD Series Units. As this ETF is new, operating expenses and trading costs are not yet available.

**Trailing Commission**

The trailing commission is an ongoing commission. It is paid for as long as you own units of the exchange-traded fund. It is for the services and/or advice that your representative and/or their firm provide to you. This ETF doesn't have a trailing commission.

**Other Fees**

FEE	WHAT YOU PAY
<b>Issue, exchange or redemption fee</b>	Emerge Canada Inc. may charge your Designated Broker or Dealer up to 0.25% of the issue, exchange or redemption price, as the case may be, of units of the ETF to offset certain transaction and other costs associated with the issue, exchange and/or redemption of units of the ETF. This charge does not apply to you if you buy and sell your units through the facilities of the NEO Exchange or another exchange or marketplace. See " <i>Fees and Expenses – Fees and Expenses Payable Directly by You</i> " of the ETF's prospectus.

**WHAT IF I CHANGE MY MIND?**

Under securities law in some provinces and territories, you have the right to cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, ETF Facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**FOR MORE INFORMATION**

Contact Emerge Canada Inc. or your representative for a copy of the ETF's simplified prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF's legal documents.

**Emerge Canada Inc.**  
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 Suite 901  
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Phone: 1-833-363-7432  
 Email: [operations@emergecm.com](mailto:operations@emergecm.com)  
 Website: [www.emergecm.ca](http://www.emergecm.ca)

This document contains key information you should know about Emerge EMPWR Unified Sustainable Equity ETF (the “ETF”). You can find more detailed information about the ETF in its prospectus. Ask your representative for a copy, contact Emerge Canada Inc. at 1-833-363-7432 or [operations@emergecm.com](mailto:operations@emergecm.com) or visit [www.emergecm.ca](http://www.emergecm.ca).

*Before you invest, consider how the ETF would work with your other investments and your tolerance for risk.*

**QUICK FACTS**

<b>Date series started:</b>	August 8, 2022	<b>Fund manager:</b>	Emerge Canada Inc.
<b>Total value of the ETF on June 30, 2022:</b>	This information is not available because the ETF is new.	<b>Portfolio manager:</b>	Emerge Canada Inc.
<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

**Trading Information (12 months ending June 30, 2022)**

<b>Ticker symbol</b>	EPWR.U	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	United States dollars		

**Pricing Information (12 months ending June 30, 2022)**

<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
<b>Average bid-ask spread</b>	This information is not available because the ETF is new.

**WHAT DOES THE ETF INVEST IN?**

This ETF seeks to achieve long-term growth of capital by investing in equity securities of issuers anywhere in the world that meet the ETF’s environmental, social and governance (“ESG”) investment criteria.

The charts below give you a snapshot of the ETF’s investments on June 30, 2022. The ETF’s investments will change.

**Top 10 Investments (June 30, 2022)**

This information is not available because this ETF is new.

**Investment Mix (June 30, 2022)**

This information is not available because this ETF is new.

### HOW RISKY IS IT?

The value of the ETF can go down as well as up. You could lose money.

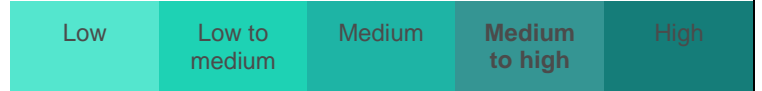
One way to gauge risk is to look at how much an exchange-traded fund's returns change over time. This is called "volatility".

In general, exchange-traded funds with a higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Exchange-traded funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

### RISK RATING

Emerge Canada Inc. has rated the volatility of this ETF as **medium**.

Because this is a new ETF, the risk rating is only an estimate by Emerge Canada Inc. Generally, the rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change over time. An exchange-traded fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the ETF's returns, see the "Risk Factors" section of the ETF's prospectus.

### NO GUARANTEES

Exchange-traded funds have no guarantees. You may not get back the money you invest.

### HOW HAS THE ETF PERFORMED?

This section tells you how ETF USD Series Units of the ETF have performed, with returns calculated using the ETF's net asset value (NAV). However, this information is not available because the ETF is new.

#### Year-by-year returns

This chart shows how ETF USD Series Units of the ETF have performed in the past calendar year. However, this information is not available because the ETF is new.

#### Best and worst 3-month returns

This table shows the best and worst returns for ETF USD Series Units of the ETF in a 3-month period over the past calendar year. However, this information is not available because the ETF is new.

#### Average return

This section shows the value and annual compounded rate of return of a hypothetical \$1,000 investment in ETF USD Series Units of the ETF. However, this information is not available because the ETF is new.

## TRADING EXCHANGE-TRADED FUNDS

Exchange-traded funds hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading exchange-traded funds:

### Pricing

Exchange-traded funds have two sets of prices: market price and net asset value (NAV).

### Market Price

Exchange-traded funds are bought and sold on exchanges at the market price. The market price can change throughout the trading day. Factors like supply, demand, and changes in the value of an exchange-traded fund's investments can affect the market price.

You can get price quotes any time during the trading day. Quotes have two parts: **bid** and **ask**.

The bid is the highest price a buyer is willing to pay if you want to sell your exchange-traded fund units. The ask is the lowest price a seller is willing to accept if you want to buy exchange-traded fund units. The difference between the two is called the "bid-ask spread".

In general, a smaller bid-ask spread means the exchange-traded fund is more liquid. That means you are more likely to get the price you expect.

### Net asset value (NAV)

Like mutual funds, exchange-traded funds have a NAV. It is calculated after the close of each trading day and reflects the value of an exchange-traded fund's investments at that point in time.

NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

### Orders

There are two main options for placing trades: market orders and limit orders. A market order lets you buy or sell units at the current market price. A limit order lets you set the price at which you are willing to buy or sell units.

### Timing

In general, market prices of exchange-traded funds can be more volatile around the start and end of the trading day. Consider using a limit order or placing a trade at another time during the trading day.

## WHO IS THIS ETF FOR?

The ETF may be suitable for investors who:

- seek exposure to equity securities of issuers anywhere in the world, including emerging market countries, that meet the ETF's ESG investment criteria;
- plan to hold their investment for the long term; and
- have a medium risk tolerance.

## A WORD ABOUT TAX

In general, you'll have to pay income tax on any money you make on the ETF. How much you pay depends on the tax laws where you live and whether or not you hold the ETF in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold the ETF in a non-registered account, distributions from the ETF are included in your taxable income, whether you get them in cash or have them reinvested.

**HOW MUCH DOES IT COST?**

This section shows the fees and expenses you could pay to buy, own and sell ETF USD Series Units of the ETF. The fees and expenses – including any trailing commissions – can vary among exchange-traded funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other exchange-traded funds and investments that may be suitable for you at a lower cost.

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The ETF's expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee of the ETF USD Series Units is 0.80% of the value of the ETF USD Series Units. As this ETF is new, operating expenses and trading costs are not yet available.

**Trailing Commission**

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<b>Total value of the ETF on June 30, 2022:</b>	This information is not available because the ETF is new.	<b>Portfolio manager:</b>	Emerge Canada Inc.
<b>Management expense ratio (MER):</b>	This information is not available because the ETF is new.		

**Trading Information (12 months ending June 30, 2022)**

<b>Ticker symbol</b>	EPWR.F	<b>Average daily volume</b>	This information is not available because the ETF is new.
<b>Exchange</b>	NEO Exchange	<b>Number of days traded</b>	This information is not available because the ETF is new.
<b>Currency</b>	Canadian dollars		

**Pricing Information (12 months ending June 30, 2022)**

<b>Market price</b>	This information is not available because the ETF is new.
<b>Net Asset Value (NAV)</b>	This information is not available because the ETF is new.
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**Investment Mix (June 30, 2022)**

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For dealer use only: CUSIP: This information will be available if and when this series is listed and made available for purchase.

### HOW RISKY IS IT?

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#### Average return

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**HOW MUCH DOES IT COST?**

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