EPCA

Marketing Profile
Actively Managed ETF
As of 08.09.2022

EMERGE EMPWR™ SUSTAINABLE DIVIDEND EQUITY ETF

This fund seeks invests in dividend paying equity securities of North American issuers that meet the fund's sustainable investment criteria.

INVESTMENT OBJECTIVE

Emerge EMPWR Sustainable Dividend Equity ETF seeks to achieve a long-term total return and current income by investing primarily, under normal circumstances, in dividend paying equity securities of North American issuers that meet the EMPWR ETF's sustainable investment criteria as indicated in the sustainable disclosure section.

WHO SHOULD INVEST IN THIS FUND?

This EMPWR ETF may be suitable for investors who:

- Seek diversified exposure to primarily large cap dividend paying equities.
- Exposure to funds that integrates sustainable factors to enhance risk-adjusted returns.
- Generate dividend income on a periodic basis.

SUB-ADVISOR

CATHERINE AVERY INVESTMENT MANAGEMENT

CEO/CIO, CATHERINE AVERY

- Founded CAIM LLC in 2007
- CEO/CIO, CAIM
- Over 25 years of global investment experience
- Previously worked for Morgan Stanley, Shearson Lehman Hutton, Prudential Securities, and Merril Lynch
- B.S. in Finance, New York University

ABOUT

Catherine Avery founded CAIM to focus on creating dividend yielding portfolios with low volatility. With Catherine's broad experience gained from over 25 years of global investing, CAIM has generated Top Quartile performance and achieved an impressive 5-star Morningstar rating for her seperately managed account strategy. Catherine favors this classic strategy because stable dividends benefit investors, retail or institutions. Dividend stocks can provide both the necessary growth to keep up with inflation and income for appropriate diversification.

FUND DETAILS AS OF 08.09.2022	
TICKER CAD	EPCA
TICKER USD	EPCA.U
TICKED HEDGED	EPCA.H
TYPE	ACTIVE EQUITY ETF
CUSIP	29105N102
CUSIP USD	29105N201
INCEPTION DATE	08.09.2022
PRIMARY EXCHANGE	NEO EXCHANGE
MANAGEMENT FEE	0.80%
NUMBER OF HOLDINGS (APPROX.)	33
BENCHMARK	RUSSELL 1000 VALUE
SUB-ADVISOR	CATHERINE AVERY INVESTMENT MANAGEMENT

TOP 10 HOLDINGS AS OF 09.08.2022*	
Abbvie Inc.	3.00%
Air products and chemicals, Inc.	3.00%
Broadcom Inc.	3.00%
Bank of America Corporation	3.00%
Caterpillar Inc.	3.00%
Cummins Inc.	3.00%
Cisco systems, Inc.	3.00%
CVS Health Corporation	3.00%
Chevron Corporation	3.00%
Dupont de nemours, Inc.	3.00%

**Holdings and allocations are subject to change.*

EMERGE™ CANADA INC.

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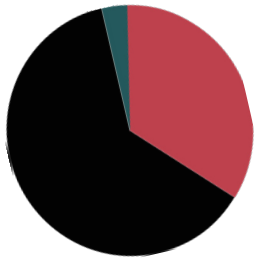
EMERGE EMPWR™
SUSTAINABLE DIVIDEND EQUITY ETF

SECTOR	EPCA
HEALTHCARE	21.0%
TECHNOLOGY	18.0%
INDUSTRIALS	12.0%
ENERGY	6.0%
BASIC MATERIALS	6.0%
CONSUMER CYCLICAL	6.0%
COMMUNICATION SERVICES	6.0%
CONSUMER DEFENSIVE	3.0%
UTILITIES	3.0%
FINANCIAL SERVICES	0.0%

MARKET CAPITALIZATION AS OF 08.09.2022*

AVG. MARKET CAP: $ 140 B



Giant	60.0%
Large	33.0%
Medium	3.0%

**Sector weightings and market capitalization are subject to change.*

WHY SUSTAINABILITY?

WE BELIEVE THAT THE FUTURE OF INNOVATIVE PRODUCTS AND SERVICES WILL BE GREATLY INFLUENCED BY GLOBAL SUSTAINABILITY ISSUES, WHICH IS WHY EACH EMPWR ETF HAS SUSTAINABILITY AND DIVERSE PORTFOLIO MANAGERS AT ITS CORE.

Emerge is commited to responsbily growing client assets by offering robust and sustainable solutions through the Emerge sustainability overlay. For more information on Emerge's sustainability overlay, please visit: www.emergecm.ca

CONTACT US

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Before investing, you should carefully consider the ETF's investment objectives, strategies, risks, charges and expenses. This and other information are in the prospectus, which may be obtained by visiting www.emergecm.com. Please read the prospectus carefully before you invest. You could lose money by investing in the Funds. ETF shares are not deposits or obligations of, or guaranteed or endorsed by, any bank, and are not insured by the Federal Deposit Insurance Corporation, the Federal Reserve Board, or any other agency of the U.S. government. The Funds are subject to the principal risks noted below, any of which may adversely affect the Funds' net asset value (NAV), trading price, yield, total return and ability to meet its investment objective. Unlike many ETFs, the Funds are not index-based ETFs. The Funds are non-diversified, which means it can invest a greater percentage of its assets in a small group of issuers or any one issuer than a diversified fund can. A change in the value of one or a few issuers' securities will therefore affect the value of the Fund more than if it was a diversified fund. ESG Risk. Because the Funds evaluate ESG factors to assess and exclude certain investments for non-financial reasons, the Funds may forego some market opportunities available to funds that do not use these ESG factors. Information used by the Funds to evaluate ESG factors, including data provided by third-party vendors, may not be readily available, complete or accurate, and may vary across providers and issuers and within industries, which could negatively impact the Funds' ability to apply its methodology and in turn could negatively impact the Funds' performance. Currently, there is a lack of common industry standards relating to the development and application of ESG criteria which may make it difficult to compare the Funds' principal investment strategies with the investment strategies of other funds that apply certain ESG criteria or that use a different third-party vendor for ESG data. In addition, the Funds' assessment of a company may differ from that of other funds or an investor. As a result, the companies deemed eligible for inclusion in the Funds' portfolios may not reflect the beliefs or values of any particular investor and may not be deemed to exhibit positive or favorable ESG characteristics if different metrics were used to evaluate them. Regulatory changes or interpretations regarding the definitions and/or use of ESG criteria could have a material adverse effect on the Funds' ability to invest in accordance with its investment policies and/or achieve their investment objective. These and other risks can be found in the ETFs' prospectus. The Funds are new funds, with a limited or no operating history and a small asset base. There can be no assurance that the Funds will grow to or maintain a viable size. Due to the Funds' small asset base, certain of the Funds' expenses and their portfolio transaction costs may be higher than those of funds with a larger asset base. To the extent that the Funds do not grow to or maintain a viable size, it may be liquidated, and the expenses, timing and tax consequences of such liquidation may not be favorable to some shareholders.

EMPWR™

EMERGE™ CANADA INC.