

## EMERGE ARK SPACE EXPLORATION ETF

This ETF invests in: Orbital and sub-orbital aerospace, enabling technologies, and beneficiaries of aerospace activities.

CAD Ticker: EAXP

USD Ticker: EAXP.U

CAD Series: 29104E103

USD Series: 29104E202

### FUND DESCRIPTION

Based on ARK Invest's Research:

#### "The Space Industry is Taking Off"<sup>1</sup>

Space exploration companies can be grouped into 4 overarching categories, each of which contains relevant sub-elements: aerospace companies; sub-orbital aerospace companies; enabling technology companies; and aerospace beneficiary companies. This is based from ARK Invest's diligent and unique research system.

### INVESTMENT OBJECTIVE

EAXP is an actively-managed exchange traded fund ("ETF") that seeks to achieve long-term growth of capital by investing primarily, under normal circumstances, in global equity securities of companies that are or, are expected to be, focused on leading, enabling, or benefitting from technologically enabled products and/or services that occur beyond the surface of the Earth.

### WHY INVEST IN EAXP?

#### 1. Exposure to innovation

Aims for thematic multi-cap exposure to innovative technologies, including: orbital and sub-orbital aerospace, enabling technologies, and beneficiaries of aerospace activities, such as agriculture, internet access, global positioning system (GPS), construction, and imaging.

#### 2. Growth potential

Aims to capture long-term growth with a low correlation of relative returns to traditional growth strategies and negative correlation to value strategies.

#### 3. Tool for diversification

Offers a tool for diversification due to little overlap with traditional indices. It can be a complement to traditional value/ growth strategies.

#### 4. Grounded in research

Combines top-down and bottom-up research in its portfolio management to identify innovative companies and convergence across markets.

#### 5. Cost-effective

Provides a lower-cost alternative to mutual funds with true active management in an Exchange Traded Fund (ETF) that invests in rapidly moving themes.

### FUND DETAILS

Ticker	EAXP
Type	Active Equity ETF
Cusip CAD Series	29104E103
Cusip USD Series	29104E202
Currency	CAD/USD
Inception date	30.03.2021
Primary exchange	NEO Stock Exchange
Management fee	0.80%
MER	1.15%*
Typical number of holdings	35-50
Portfolio manager	Emerge Canada Inc.
Sub-advisers	ARK Investment Management LLC Emerge Capital Management Inc.

\*As expected for 2021, please reference [emergecm.ca](http://emergecm.ca) for information regarding the MER for each ETF.

### TICKER DETAILS

CAD	EAXP
USD	EAXP.U
THOMSON ONE CAD	EAXP-GD
THOMSON ONE USD	EAXP'U-GD

### TOP 10 HOLDINGS

Trimble Inc	8.6%
Kratos Defense & Security	5.8%
L3Harris Technologies Inc	4.9%
JD.com Inc-ADR	4.9%
Komatsu LTD	4.6%
Iridium Communications Inc	4.5%
Lockheed Martin Corp	4.4%
Thales SA	3.9%
Boeing Co/The	3.5%
Nvidia Corp	3.3%

### SECTOR WEIGHTS

Industrials	54.2%
Information Technology	23.5%
Consumer Discretionary	10.4%
Communication Services	9.2%
Financials	1.4%

### GEOGRAPHIC ALLOCATION

Americas	70.2%
Asia	13.9%
Europe	11.5%
Middle-East	3.0%



#### PORTFOLIO MANAGER (SUB-ADVISOR)

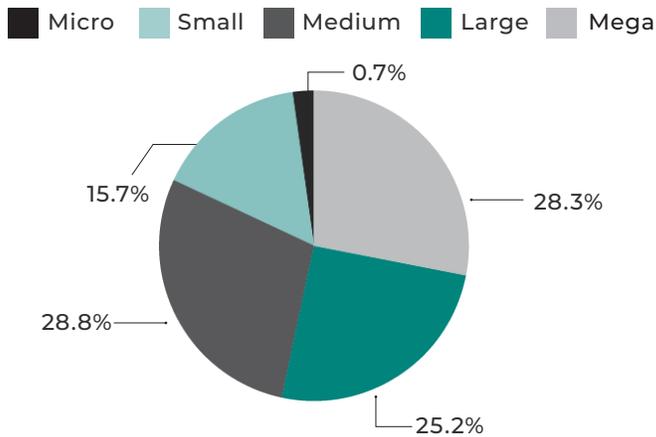
**Catherine D. Wood**

Chief Investment Officer

ARK Investment Management LLC

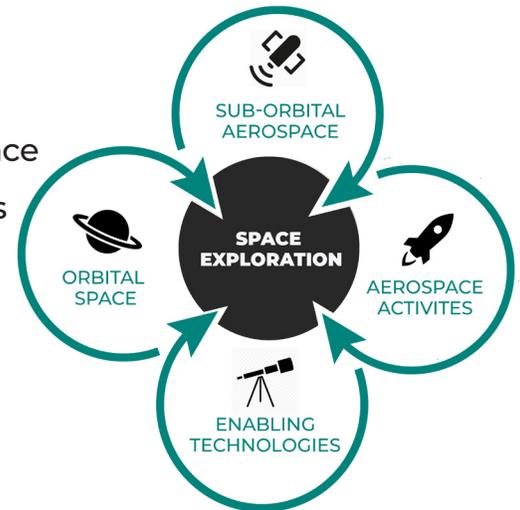
Catherine registered ARK Investment Management LLC ("ARK") as an investment adviser with the U.S. Securities and Exchange Commission in January 2014. With over 40 years of experience identifying and investing in innovation, Catherine founded ARK to focus solely on disruptive innovation while adding new dimensions to research. Previously, she completed twelve years at AllianceBernstein as Chief Investment Officer of Global Thematic Strategies with over \$5 billion in assets under management. Before AllianceBernstein, she worked for eighteen years with Jennison Associates as Chief Economist, Equity Research Analyst, Portfolio Manager, and Director. Catherine started her career in Los Angeles at the Capital Group as an Assistant Economist.

MARKET CAPITALIZATION



FUND DESCRIPTION

- Orbital Space
- Sub-orbital Aerospace
- Aerospace Activities
- Enabling Technologies



**Lisa Langley**  
CEO & Founder  
Emerge Canada Inc.

“ To launch the first actively managed Space ETF in Canada for Canadian investors in partnership with ARK Invest is truly an honour. Cathie Wood’s brilliant team of thematic analysts at ARK are uniquely prepared for the challenge of identifying the opportunities that will further space exploration. Investing in space is one way we can all learn more about the importance of space exploration for our lives here on Earth.

As your innovation partner in Canada, Emerge is committed to helping advisors and investors learn more about the future. Allocating to innovation is an important opportunity. We will continue to provide our Innovation Series episodes, complemented by podcasts to keep you updated on how the future is changing and on the Emerge ETFs.

As always, Emerge advocates the use of professional advisors to guide investors on the determination of suitability. Please read our prospectus and refer to our website at [Emergectm.ca](http://Emergectm.ca) and contact us at [marketing@emergectm.ca](mailto:marketing@emergectm.ca) if you require support.

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1. ARK Investment Management LLC. (2021). “Big Ideas 2021.” 78. Retrieved from [www.ark-invest.com](http://www.ark-invest.com).

Commissions, management fees, brokerage fees and expenses may be associated with an investment in ETFs. Before investing, you should carefully consider the ETF’s investment objectives, strategies, risks, charges and expenses. This and other information are in the ETF’s prospectus, which may be obtained by visiting [www.emergectm.ca](http://www.emergectm.ca) or [www.sedar.com](http://www.sedar.com). Please read the ETF prospectus carefully before you invest. An investment in an ETF is subject to risks and you can lose money on your investment. Detailed information regarding the specific risks of the ETF can be found in the prospectus. There can be no assurance that the ETF will achieve its investment objective. The ETF’s portfolio is more volatile than broad market averages. Units of the ETF are bought and sold at market price and there can be no guarantee that an active trading market for the ETF units will develop or be maintained, or that their listing will continue or remain unchanged. ETFs are not guaranteed. Their values change frequently. Past performance may not be repeated. The statements contained in this document are based on information believed to be reliable and are provided for information purposes only. Where such information is based in whole or in part on information provided by third parties, we cannot guarantee that is accurate, complete or current at all times. This document does not provide investment, tax or legal advice, and is not an offer or solicitation to buy. Graphs and charts are used for illustrative purposes only and do not reflect future values or returns on investment. Particular investment strategies should be evaluated according to an investor’s investment objectives and tolerance for risk. Emerge Canada Inc. and related entities are not liable for any error or omission in the information or for any loss or damage suffered. Certain statements in this marketing profile include forward-looking statements, including, but not limited to, the launch of the Emerge ETF and those statement identified by the expressions “believe”, “will” and similar expressions to the extent they relate to the Emerge ETF, Emerge or the space exploration industry. These forward-looking statements are subject to a number of risks and uncertainties and are based on several assumptions, both general and specific, which give rise to the possibility that actual results or events could differ materially from current expectations. Forward-looking statements are not guarantees of future results.