



FUND FACTS
 Emerge Canada Inc.
 Emerge ARK Space Exploration ETF – Series A Units
 March 19, 2021

This document contains key information you should know about Emerge ARK Space Exploration ETF (the “Fund”) Series A units. You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Emerge Canada Inc. at 1-833-363-7432 or operations@emergecm.com, or visit www.emergecm.ca.

Before you invest in any fund, consider how the fund would work with your other investments and your tolerance for risk.

Quick Facts			
Date series started:	March 19, 2021	Fund manager:	Emerge Canada Inc.
Total value of the Fund on March 19, 2021:	This information is not available because the Fund is new.	Portfolio manager:	Emerge Canada Inc.
Management expense ratio (MER):	This information is not available because the Fund is new.	Distributions:	Annual distributions in December (if any)
		Minimum investment:	No minimum investment

What does the Fund invest in?

The Fund seeks to achieve long-term growth of capital by investing primarily, under normal circumstances, in global equity securities of companies that are engaged in space exploration and innovation.

The charts below give you a snapshot of the Fund’s investments on March 19, 2021. The Fund’s investments will change.

Top 10 Investments (March 19, 2021)

This information is not available because the Fund is new.

Investment Mix (March 19, 2021)

This information is not available because the Fund is new.

How risky is it?

The value of the Fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility".

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Emerge Canada Inc. has rated the volatility of this Fund as **medium**.

This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the Fund's returns, see "What Are the Risks of Investing in the Fund?" section of the Fund's simplified prospectus.

No guarantees

Like most mutual funds, this Fund does not have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

This section tells you how Series A units of the Fund have performed since their inception. Returns are after expenses have been deducted. These expenses reduce the series' returns.

Year-by-year returns

This information is not available because the Fund is new and has not been distributed under a simplified prospectus for a full calendar year.

Best and worst 3-month returns

This information is not available because the Fund is new and has not been distributed under a simplified prospectus for a full calendar year.

Average return

This information is not available because the Fund is new and has not been distributed under a simplified prospectus for 12 consecutive months.

Who is this Fund for?

This Fund may be suitable for investors who:

- seek exposure to companies focused on space exploration and innovation;
- wish to participate in a global equity fund that emphasizes companies with strong growth potential;
- have a medium to long-term investment perspective; and
- have a medium risk tolerance.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live, the type of earnings (i.e., income or capital gains), and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series A units of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

- 1. Sales Charges** – You and your representative negotiate an up-front fee when you purchase Series A units of the Fund, which may be up to 5% of the cost of the units.
- 2. Fund Expenses** – You don't pay these expenses directly. They affect you because they reduce the series' returns.

The series' expenses are made up of the management fee, operating expenses and trading costs. The series' annual management fee is 1.80% of the series' value. Because the Fund is new, operating expenses and trading costs are not yet available.

- 3. Trailing Commission** – The trailing commission is an ongoing commission. It is paid for as long as you own Series A units of the Fund. It is for the services and advice that your representative and their firm provide to you.

Emerge Canada Inc. pays the trailing commission to your representative's firm. It is paid from the Series A management fee and is based on the value of your investment. The trailing commission is 1% of the value of your investment in Series A units each year.

- 4. Other Fees** – You may have to pay other fees when you buy, hold, sell or switch units of the Fund.

Fee	What you pay
Short-Term Trading Fee	Emerge Canada Inc. may impose a short-term trading fee payable by the unitholder to the Fund of 2% of the current value of the Series A units redeemed if such units are redeemed within 60 days of purchase or switch.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities legislation in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

For more information

Contact Emerge Canada Inc. or your representative for a copy of the Fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the Fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at www.securities-administrators.ca.



This document contains key information you should know about Emerge ARK Space Exploration ETF (the “Fund”) Series F units. You can find more details in the Fund’s simplified prospectus. Ask your representative for a copy, contact Emerge Canada Inc. at 1-833-363-7432 or operations@emergecm.com, or visit www.emergecm.ca.

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QUICK FACTS			
Date series started:	March 19, 2021	Fund manager:	Emerge Canada Inc.
Total value of the Fund on March 19, 2021:	This information is not available because the Fund is new.	Portfolio manager:	Emerge Canada Inc.
Management expense ratio (MER):	This information is not available because the Fund is new.	Distributions:	Annual distributions in December (if any)
Minimum investment:			\$1,000

What does the Fund invest in?

The Fund seeks to achieve long-term growth of capital by investing primarily, under normal circumstances, in global equity securities of companies that are engaged in space exploration and innovation.

The charts below give you a snapshot of the Fund’s investments on March 19, 2021. The Fund’s investments will change.

Top 10 Investments (March 19, 2021)

This information is not available because the Fund is new.

Investment Mix (March 19, 2021)

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How risky is it?

The value of the Fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility".

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

Emerge Canada Inc. has rated the volatility of this Fund as **medium**.

This rating is based on how much the Fund's returns have changed from year to year. It doesn't tell you how volatile the Fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the Fund's returns, see "What Are the Risks of Investing in the Fund?" section of the Fund's simplified prospectus.

No guarantees

Like most mutual funds, this Fund does not have any guarantees. You may not get back the amount of money you invest.

How has the Fund performed?

This section tells you how Series F units of the Fund have performed since their inception. Returns are after expenses have been deducted. These expenses reduce the series' returns.

Year-by-year returns

This information is not available because the Fund is new and has not been distributed under a simplified prospectus for a full calendar year.

Best and worst 3-month returns

This information is not available because the Fund is new and has not been distributed under a simplified prospectus for a full calendar year.

Average return

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Who is this Fund for?

This Fund may be suitable for investors who:

- seek exposure to companies focused on space exploration and innovation;
- wish to participate in a global equity fund that emphasizes companies with strong growth potential;
- have a medium to long-term investment perspective; and
- have a medium risk tolerance.

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live, the type of earnings (i.e., income or capital gains), and whether or not you hold the Fund in a registered plan such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your Fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell Series F units of the Fund. The fees and expenses – including any commissions – can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

- 1. Sales Charges** – There are no sales charges or commissions payable to your representative’s firm for Series F units of the Fund. However, you may pay a separate fee to your representative’s firm.
- 2. Fund Expenses** – You don’t pay these expenses directly. They affect you because they reduce the series’ returns.

The series’ expenses are made up of the management fee, operating expenses and trading costs. The series’ annual management fee is 0.80% of the series’ value. Because the Fund is new, operating expenses and trading costs are not yet available.

- 3. Trailing Commission** – There is no trailing commission payable to your representative’s firm by Emerge Canada Inc. in respect of Series F units of the Fund.
- 4. Other Fees** – You may have to pay other fees when you buy, hold, sell or switch units of the Fund.

Fee	What you pay
Fee-Based Account	Series F units of the Fund are available to, among others, investors who have a fee-based account with their representative’s firm. You may pay a fee to your representative’s firm for investment advice and other services.
Short-Term Trading Fee	Emerge Canada Inc. may impose a short-term trading fee payable by the unitholder to the Fund of 2% of the current value of the Series F units redeemed if such units are redeemed within 60 days of purchase or switch.

What if I change my mind?

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HOW MUCH DOES IT COST?

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- 3. Trailing Commissions** – There is no trailing commission payable to your representative’s firm by Emerge Canada Inc. in respect of Series O units of the Fund.
- 4. Other Fees** – You may have to pay other fees when you buy, hold, sell or switch units of the Fund.

Fee	What you pay
Management Fee	Management fees for Series O units of the Fund are negotiated and paid by the investor directly to Emerge Canada Inc. These fees will not exceed the management fees for Series A units of the Fund, which is 1.80%.
Short-Term Trading Fee	Emerge Canada Inc. may impose a short-term trading fee payable by the unitholder to the Fund of 2% of the current value of the Series O units redeemed if such units are redeemed within 60 days of purchase or switch.

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